# Rebuttals of Portions of Arbitration Hearing Testimony 

Verbatim record of Arbitration Hearing held before Irwin J. Dean, Jr., Arbitrator, at AK Steel, Butler Works, Services Building Meeting Room 100, and Days Inn, Butler Room, on Monday, August 20, 2001, 9:30 a.m.

## The following are citations of portions of testimonies that contained omissions or misstatements.

These are explained in chronological order throughout the transcript.

## Page 7, line 17:

Jack Murtagh (Union Counsel) stated "three reasons" why I was discharged, but he never cross-examined Ed Tassey (Section Manager, Transportation) for stating (on the day he discharged me), "I'm not accusing you of stealing." However, that is exactly one of the 3 reasons I was discharged [Document \# 13]. AK's accusation of this in their discharge letter was libelous toward me for this reason.

## Page 10, lines 18-20:

Jim Haggerty (AK Steel Legal Counsel) states, "It is a matter that involves an incident of insubordination and an employee's resort to self help." However, it is a matter of being ordered to do a job using procedures that are in direct violation of company policy. (Refer to Documents \#1,4, 12). Unfortunately, it was the company's lack of attention to the matter that led me to resort to so-called self-help.

## Page 11, lines 5-8:

Haggerty states "This case has to do with work that has been done turn after turn, day after day, year after year, and nothing about the work changed." In this statement, AK Steel admits to verbally instructing the operators to haul overloaded and not to secure the loads, in direct violation of company policy [Documents \#1,4, 12].

## Page 12, lines 5-8:

Murtagh states, "However, the issue is whether or not the work was properly assigned to the grievant and whether, when assigned, the grievant acted in an insubordinate manner." Arbitrator Dean clearly did not render a ruling based on evidence in Documents $\# 1,4,12$. I complied with the company's written policy, to protect myself in the event of an incident or catastrophe. Document \#1 also mentions that employees are to annually review that policy. The responsibility for providing the review lies with the company, who did not review it with employees. The Union, and Union Counsel Murtagh had a valid reason to appeal my case to federal court, but they have chosen not to do so. Refer to Document \# 30, which states that "the union can do nothing further on my behalf." That is actually a misstatement because the Union can, indeed, do something further for me - they simply choose not to do so.

## Page 16, lines 18-25:

Haggerty references the overloaded and unsecured truck I was instructed to operate, which is "...work that's performed exclusively within confines of the plant...." Documents \#1, 4, and 12 clearly outline the written directive to follow state motor code both inside and outside the plant. Haggerty also stated "...access to the plant is strictly restricted to persons working in the plant and having business in the plant." While AK does maintain a guarded entrance, AK employees are not the only persons who readily enter the AK plant. Vendors, outside contractors, sales people, and the food service and uniform rental suppliers enter daily - and even the general public can enter the plant at any time to purchase slag from Heckett Slag, whose building is located within the gates on AK property.

This is one reason I wanted legal protection. My attorney to send letters via certified mail to Mr. Richard Wardrop (AK Steel CEO) and Mr. Bill Gonce (Manager-Industrial Relations) asking for a statement of indemnification for AK's truck drivers. [Document \# 9.] Gonce testified that AK's legal department instructed him that there was no need to respond to me. [Document \# 23, page 28, lines 4-25, and page 29, lines $1-20$.] I sent letters listing unsafe conditions and retaliatory actions by AK Steel against me [Document \# 11], via certified mail to Wardrop, Gonce, as well as to AK's Safety Department and various other AK supervisors.

## Page 17, lines 9-23

Haggerty references the practice of hauling steel up to the capacity of the trailer. Not only is this practice against company policy [Documents \# 1, 4, and 12], but there is also a hidden danger. The problem is that when the trailers become cracked from overloading - to the extent that they no longer pass PA state inspection - the trailers no longer have the manufacturer's capacity rating in order to haul the excess loads that Haggerty references. Haggerty also states that the loads are not controlled by Pennsylvania Motor Vehicle Code, which completely contradicts company policy in Documents \#1, 4, and 12. AK replaced trailers because they would not pass PA State Inspection - although they were purchased for use solely within the plant gates. If the plant is not bound by PA State Motor Code, the company would not have been concerned whether the in-plant trailers could or would pass PA State Inspection. Ed Tassey testified to the fact that these new trailers were purchased solely for in-plant usage.

## Page 18, lines 9-13

Haggerty states "The electrical steel is fragile, and chaining down the steel would damage the steel." Haggerty neglects to mention, however, that these same exact coils are later trucked out of the plant with chains or strap bindings. [Refer to Document \# 40.] According to one AK metallurgical engineer, there is no structural or chemical difference in product composition at the end stage than when it is hauled in-plant.

## Page 19, lines 1-25

This entire section shows contradictions on the part of AK Counsel Jim Haggerty. In lines 23-25, Haggerty stated that I never went through any safety procedure to pursue any claim of a safety problem on this issue. In that statement, he contradicted his statements in line 1 when he testified that I took the issue to several AK officials he named. In fact, according to testimony on page 34, lines 5-25, I took the issue to Mike Seyler (Industrial Relations Manager) during an 8-hour company-required Safety Awareness Session, witnessed by 25-30 people in attendance at that meeting (page 35 , line 25 ).

## Page 20, line 10-12

Haggerty made a statement about my "resorting to self-help rather than going through required procedures." In fact, I did ask my Union for help because AK management had told me that I could not resort to "self help" prior to my discharge. Yet, Union president Carl Nanni hesitated to offer assistance in any way prior to my discharge because he feared that AK would fire an officer as an intimidation tactic and an example to the rank and file because of upcoming contract negotiations. Union officials are on the AK payroll, and fear retaliatory discharge by AK. During the Arbitration, Union Counsel Jack Murtagh made no mention of the Union President's refusal to help me.

## Page 22, line 9

Gonce testifies that he "report[s] to the Middletown legal department." This shows that the AK legal department is aware of the legal liabilities that drivers are forced to assume when ordered to drive overloaded and unsecured tractor-trailers.

## Page 24, lines 3-9

Gonce testifies that I believed drivers were bound by CDL and Pennsylvania Motor Code. Gonce states that he had informed me that PA motor vehicle laws are not applicable on AK Steel property. His testimony contradicts Documents \# 1, 4, and 12, which clearly states employees are to be in strict conformance of State Motor Code. Gonce testified that the overloading issue had been investigated more than once by AK Steel [page 24, line 11]. However, AK makes no written documentation available to drivers to substantiate AK's investigations into the legal issues. Drivers are not protected and indemnified against this common practice - which is solely a verbal policy contradicting written policy.

## Page 24, lines 9-21

Gonce testifies that AK Steel takes safety extremely seriously, yet testifies that AK Steel has been hauling unsecured and overloaded for many years. The company failed to present portions of Document \# 1, page 4 which lists AK's written policy that mandates that "Operators shall operate their vehicles in strict conformance with all the provisions of the State Motor Code, both inside and outside the plant..." [Refer to Document \# 1, "SHSP-0035-28." Emphasis mine.] Document \# 4, page 68 clearly states, "persons who
operate... vehicles on company property or on local, state, or federal highways for business purposes must comply with all state and federal regulations." [Emphasis mine.] Document \# 12 states that operators shall "not overload trucks, haul within legal load limits, and secure all loads on all vehicles." While AK Steel claims to take safety extremely seriously, the company has a general unwritten policy to continuously order its drivers to haul unsecured, overloaded tractor-trailers within the plant - against the company's written policy.

## Page 27, lines 1-14

Gonce testifies that the trucks are "thousands and thousands of pounds [overweight]." Gonce's testimony reiterates AK's unwritten policy for drivers to haul unsecured, overloaded tractor-trailers - against AK's written policies. [Documents \# 1, 4, and 12.]

## Page 28, lines 4-25 and

page 29, lines 1-20
Gonce testifies to receiving a letter from my attorney [Document \# 9] and one from me [Document \# 11.] Gonce also testifies that the AK Steel legal department informed him there was no need to respond to me. Union's Counsel, Jack Murtagh, failed to call attention to either letter, which contained the main issues and defense of my case.

## Page 32, lines 9-12

Murtagh states that the Union will stipulate that the definition of "highway" does not refer to AK Steel inplant roads. However, this seemed to be a gray area because, after contacting the PA Attorney General, the PA State Police, and OSHA, each authority gave me a different answer as to the definition. Also in question is the matter of the public's easy access to the plant via Heckett Slag. Additionally, AK Steel receives PA state funding for its in-plant railroad crossings, which brings into question a true private property status.

## Page 35, lines 1-25

Bill Seyler (Industrial Relations Manager, AK Steel) testifies that at a safety awareness session that he told me in front of 25-30 people that the plant was private property and Pennsylvania Motor Code did not apply. However, this contradicts AK's written policies: "Operators shall operate their vehicles in strict conformance with all the provisions of the State Motor Code, both inside and outside the plant..." [Refer to Document \# 1, page 4, "SHSP-0035-28."] Also, Document \# 4, page 68 clearly states, "persons who operate... vehicles on company property or on local, state, or federal highways for business purposes must comply with all state and federal regulations." Document \# 12 states that operators shall "not overload trucks, haul within legal load limits, and secure all loads on all vehicles."

## Page 41, lines 18-20

Ed Tassey (Section Manager, Transportation) states that I do not have a grievance pending.
However, I did attempt to file a grievance for the referenced issue. However, I had to withdraw it because the Union would not address the proper aspect of the issue. In the incident on 7-17-00, I was involved in a safety infraction, with at least six other workers. In this incident, we had been installing a pump near railroad tracks when we failed to follow General Safety Order \# 3 (GSO-0035-3) [a portion of Document \# 4.] The GSO gives the safe procedures to be followed when performing work on or in the general vicinity of plant railroads and railroad equipment. According to the GSO, we called the Yardmaster for permission to work near the tracks, but we forgot the other two GSO provisions to install a de-railer and fluorescent cones. While I understood being disciplined for neglecting the cone and de-rail procedure [and did not wish to file a Grievance on that, as such], I questioned the reason that I was the only member of that entire crew to have received a 3-day suspension without pay for the infraction. [Refer to Document \# 6, letter of suspension.]

I attempted to file a grievance on being singled out for discipline. I attended a Step I Investigation Meeting conducted by Bob Newcombe (Industrial Relations), with Jack Lewis (Union Vice-President), Greg Loverick and Don Monteleone (Union Representatives) in attendance. In this meeting, Newcombe admitted that he could not rule on my being singled out - he could only rule on my discipline. For that
reason I had to withdraw the grievance because I did not want to grieve the discipline, only being singled out.

## Page 45, lines 1-2

Tassey testifies "That we have always hauled that way and that he would be expected to do the same." This verifies that AK Steel gives verbal orders for drivers to haul overloaded and unsecured tractor-trailers, which is against AK's written policy. [Documents \# 1, 4, and 12.]

## Page 46, lines 15-18

Tassey testifies that the plant roads are not open to the public. While AK does maintain a guarded entrance, AK employees are not the only persons who readily enter the AK plant. Vendors, outside contractors, sales people, and the food service and uniform rental suppliers enter daily - and even the general public can enter the plant at any time, claiming to purchase slag from Heckett Slag, whose building is located within the gates on AK property. In practice, the plant is open to the public.

## Page 50, lines 16-25

Tassey testifies that Don Horstman, an hourly step-up foreman, reviewed with me a few changes to the JSHA-600B, a Job Safety and Health Analysis of the methods of hauling electrical steel coils in-plant [Document \# 10]. In those changes, AK added notes that stated: "1. Do not exceed the weight capacity of the trailers. CRNO trailer is 60 ton and Hilltop trailer is 45 ton. 2. Do not chain or bind electrical coils. Set electrical coils in "V" trough in trailer or haul eye to the sky. 3. Driver will haul one full box of coils at a time unless exceeds weight capacity of number one."

Contrary to Tassey's testimony that Horstman "reviewed" the policy with me, Horstman, in fact, specifically asked my opinion on the changes. In reply I stated that those directives needed to indemnify the drivers, because the JSHA was given in direct conflict with AK's written policies to comply with State Motor Code both inside and outside the plant. [Refer to Documents \# 1, 4, and 12.] Document \# 4, page 6 mandates that in any discrepancies, the "higher standard of safety shall apply." State Motor Code, is of course, the higher standard of safety.

The Union was not able to call Horstman to the stand to testify on my behalf because, according to contractual Arbitration procedure, the Union cannot call a salaried employee as a witness unless the company puts him on the stand first

## Page 58, lines 19-21

Tassey testified that he told me to haul up the capacity of the trailer. Again, this is contrary to company written policy in Documents \# 1, 4, and 12.

## Page 61, lines 1-25

Tassey testified I did not refuse an order on 3-22-01, yet according to my discharge letter (Document \# 13) Tassey did claim I was insubordinate on 3-22-01. His claims in my discharge letter were libelous and defamatory. In the hearing, Tassey states that he ordered me to haul according to the weight of the trailer, which is contrary to company written policy in Documents \#1, 4, and 12.

## Page 64, lines 19-25 and page 65 lines 1-25

Tassey testifies to the disciplinary meeting that took place on 12-15-00 [Document \# 7] about legal liabilities that I would assume in the event of an accident. This verifies that Tassey knew my concerns about possible legal liabilities, yet AK was not willing to be forthright to document in writing, that the drivers would not be held liable in an accident. If AK Steel believes that their unwritten policy of hauling overloaded and unsecured tractor-trailers is genuinely a safe practice, then they should include this in their written documentation, their Safety, Health, and Security Handbook and the Safety and Health Standard Procedures (SHSP-0035-28), in order to protect their operators. [Refer to Documents \# 33 and \# 1.] As it stands, AK Steel verbally orders drivers to haul overloaded and unsecured trucks, violating their written policy. In the event of any accident, AK has documentation to legally protect itself. In the process, the operator shall then be shown to have violated the company's written policies in hauling overloaded, unsecured trucks, also violating their PA Commercial Driver's License.

## Page 67, lines 10-12

Tassey testified that in December 2000, I had been hauling coils 3 at a time, and he wanted me to haul six at once, in order to save time on the night shift. Hauling six would have been against AK's written documentation. In addition, Tassey stated that a customer specifically wanted an entire box hauled. (A "box" is six coils, not literally in a box.) His was a moot point because the customer does not know or care about the manner in which products are moved within the plant, they only care what is finally shipped to them.

## Page 68, lines 7-25 and <br> page 69, lines 1-19

AK Counsel Haggerty argues that CDL requirements do not refer to weight capacities of the tractor-trailers. Only the PA State Motor Vehicle Code references weight limits. Haggerty's argument that the Motor Code governs weight limits establishes that AK's verbal orders are in violation of company written policy to follow state codes. [Documents \# 1, 4, and 12.]

## Page 74, lines 10-12

Tassey testifies to the fact that AK's tractor-trailers are licensed at the 73,280 -pound weight limit. Tassey also testifies that 73,280 pounds is the legal load limit, validating company written policy in Documents \# 1,4 , and 12 .

## Page 75, lines 1-25

Tassey's testimony validates Document \# 12, the Daily Safety Contact which details "Do not haul overloaded trucks, haul within legal load limits, and secure all loads on all vehicles."

## Page 78, lines 1-25

Tassey testifies that Document \#12, the Daily Safety Contact was a company-generated document and that Tassey or another spell foreman generated. He also testifies that the document is for all truck drivers. In this testimony, Tassey clearly reveals that his verbal order is in violation of the document he produced. Tassey agreed that the Daily Safety Contact clearly orders drivers to secure all loads on all vehicles.

## Page 83, lines 1-8

Tassey testifies that he did not confront me about insubordination on 3-22-01. Ed Tassey previously testified I did not refuse an order on 3-22-01, yet according to my discharge letter (Document \# 13) Tassey did claim I was insubordinate on 3-22-01. His claims in my discharge letter were libelous and defamatory.

## Page 86, lines 16-17

Tassey testifies I was not a troublemaker. His testimony is clear that I was simply trying to protect myself legally, and I did so in a respectful manner.

## Page 93, lines 1-25

Tassey and Union Counsel Murtagh review Document \# 1, paragraph 2.9, which states that the drivers should be in strict conformance to the State Motor Code both inside and outside the plant. This testimony is extremely clear, yet apparently Arbitrator Dean did not rule on the merits of this argument. AK Steel's verbal policy to haul overloaded, unsecured trucks is clearly in violation of its written policies in Documents \# 1, 4, and 12.

## Page 95, lines 13-17

Tassey testifies to seeing Document \# 17, which requires supervision to report unsafe behavior and conditions. Tassey, in fact, gives the drivers verbal orders to commit unsafe acts, in operating overloaded and unsecured tractor-trailers, (which is also against company policy). [Refer also to Document \# 21, suspension letter to Dave Masartis, which establishes that hauling unsecured loads is unsafe.]

## Pages 96 and 97

Tassey testifies that he did not contact any higher authorities (outside AK Steel) - i.e. OSHA, PA State Police, PA Attorney General's Office, Division of Motor Carrier Enforcement, U.S. Department of Transportation, or any attorneys - in order to receive information as to legal liabilities of the issues. By contrast, I had contacted these numerous outside agencies and was receiving conflicting information as to legal liabilities.

## Page 98, lines 3-4

Tassey testifies to having a phone conversation with my former attorney, Dennis Moskal, who sent a certified letter [Document \# 9 ] to the company, dated 3-1-01 on my behalf (which the company subsequently ignored). This shows my repeated attempts to clarify legal issues in order to protect myself. AK repeatedly ignored my pleas.

## Page 101, lines 11-15

Tassey testifies about Document \# 5 ("Notice," a list of trailer combinations and their respective weight restrictions). This notice lists the limitations of 2 tractors with lists of trailers that can be used with these tractors. The document does not specify that these combination weight ratings are for outside hauls only, leading drivers to believe that they should be bound by weight limitations, regardless of location (inside or outside the plant). However, Tassey (in his testimony) claimed that the "Notice" refers only to trailers going outside the plant, on what he calls public roads. Yet this "Notice" lists 3 trailers that are not able to pass inspection - so they cannot legally be used to haul outside the plant. Therefore the "Notice" cannot be applicable solely to outside hauls. In effect, Tassey's testimony is misleading.

## Page 104, lines 19-25

Tassey testifies that truck wash employees have to have a CDL license to move the vehicles - even though they do not drive the trucks outside the plant. This shows AK's policy to conform to state driver codes, even within the confines of the plant.

## Page 160, line 4

In reference to Document \# 1, Haggerty questioned me, asking "You never even knew it existed?" Yet, Haggerty failed to mention that the burden of ensuring that I had known about it rested with the company. Refer to Document \#1, page 5, section 2.11, which states, "Annually, all employees who operate mobile equipment/velicles must review this SHSP... [and other documents], and the section covering vehicles and mobile equipment in the Safety and Security Handbook."

It is AK's policy to use employee signatures to verify employee awareness and company notification of written policy. If AK's sole defense of this SHSP was that I never knew about it, Haggerty should have mentioned AK's neglect to ensure that employees had reviewed the SHSP. This SHSP requires drivers to "operate their vehicles in strict conformance with all provisions of the State Motor Code, both inside and outside the plant." [Refer to Document \# 1, page 4, section 2.9.]

Arbitrator Dean did not rule on the merits of the case because he ignored this portion of the document. The Union failed to establish this along with Document \# 4, which gives the same directive. I was abiding by company policy all along and the company knew.

## Page 181

Regarding the incident of driver Dave Masartis having a load shift and roll out of the trailer well (for which he received a 5-day suspension), AK Counsel Haggerty claimed that Masartis' coils were shifting and he did not stop to identify the problem. In fact, during the loading Masartis' knew the coils would shift because they did not span the sides of the square-bottomed trough of the trailer. However, Masartis was not permitted to chain or strap the coil because of the verbal order not to do so. (Masartis feared chaining the load because I had been fired for wanting to secure loads.)

In the Arbitration, AK repeatedly testified that the method of hauling unsecured loads is safe - and that it has been done this way for years.

IN THE MATTER OF ARBITRATION)
BETWEEN AK STEEL CORPORATION)
Butler Works AND ) GRIEVANCE NO. BU-01-118
BUTLER ARMCO INDEPENDENT ) UNION
Butler Works

Verbatim record of hearing of the above-entitled arbitration held
before IRWIN J. DEAN, JR., Arbitrator, at AK Steel Corporation, Butler Works,

Services Building Meeting Room 100, and Days Inn, Butler Room, on

Monday,
August 20, 2001
9:30 a.m.

*     *         *             *                 * 


## PRESENT:

JAMES R. HAGGERTY, ESQ. appearing on behalf of the Company

JOHN W. MURTAGH, JR., ESQ. appearing on behalf of the Union

ALSO PRESENT:
Tom Ayres - Manager, Maintenance Shops \& Refractory Donna Beers - B.A.I.U.
Jerry Ehrman - B.A.I.U.
Jim Gallagher - B.A.I.U. Grievance Chairman
Bill Gonce - Manager, Industrial Relations
Garry L. Hunter - Security consultant
Don Monteleone - B.A.I.U
Jack Myers - Grievant's father
Joe Myers - Grievant
Sherry Myers - Grievant's wife
Carl Nanni - B.A.I.U. President
Robert Newcombe - Supervisor, Industrial Relations Dave Olexsak - B.A.I.U.
Jim Panei - Union Representative
Bob Rajchel - B.A.I.U.
Michael Seyler - Manager, Industrial Relations Bill Smith - Manager, Safety \& Industrial Hygiene Edward A. Tassey - Section Manager, Transportation Repair and Trucks
John F. Vensel - Section Manager, MTC Services

| WITNESSES: | Direct | Cross | Redirect | Recross |
| :---: | :---: | :---: | :---: | :---: |
| Bill Gonce | 21 | 25 | 31 |  |
| Michael Seyler | 32 | 37 |  |  |
| Edward Tassey | 40 | 60 | 99 | 103 |
| Joseph Myers | 117 | 141 | 161 |  |
| Jim Panei | 166 | 169 |  |  |
| Robert Rajchel | 174 | 177 | $178$ | 180 |
|  |  |  |  |  |
| JOINT: Identified Admitted |  |  |  |  |
| 1 - Collective | aining | greeme | 4 | 4 |
| 2 - Grievance |  |  | 5 | 5 |
| 3 - Step III A |  |  | 5 | 5 |
| 4 - Grievance |  |  | 5 | 5 |
| COMPANY'S: |  | Identified |  | Admitted |
| 1 - Letter dated 4/5/01 <br> from Joe Myers |  |  | 6 | 6 |
| 2 - Excerpt from Safety \& Security Handbook |  |  | 6 | 6 |
| 3 - Memo dated 7/9/98 |  |  | 41 | 41 |
| 4 - Letter dated 7/28/00from Joe Myers |  |  | 41 | 41 |
| 5 - JSHA dated 2/1/01 |  |  | 48 | 48 |
| 6 - JSHA dated 2/1/01 |  |  | 99 | 99 |
| 7 - Sections of $75 \mathrm{Pa.C.S.A}$. |  |  | 105 | 105 |
| $\begin{aligned} 8- & \text { Federal Mc } \\ & \text { Safety Adr } \\ & \text { Sections } \end{aligned}$ | Carrier <br> tration | DOT | 105 | 105 |
| 9 - Opinion a Arbitrato reference | ard, <br> onnell $0-052$ |  | 186 | 186 |

UNION'S:
1 - Letter dated 3/1/01 from Atty. Moskal 30

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PROCEEDINGS OF AUGUST 20, 2001
MR. HAGGERTY: This is the
arbitration hearing in Grievance No. BU-01-118, and it involves the discharge of the grievant, Joseph Myers.

Mr. Arbitrator, I believe you've been forwarded basic exhibits about the case?

ARBITRATOR DEAN: Right.
MR. HAGGERTY: The collective bargaining agreement?

ARBITRATOR DEAN: Correct.
MR. HAGGERTY: The grievance, the
Step III Answer?
ARBITRATOR DEAN: Right. Do you want those marked as exhibits and put into evidence?

MR. HAGGERTY: Yes, sir.
ARBITRATOR DEAN: Then I'll let you mark them as you see fit and present them, even though I have a copy. I guess we need one for the reporter.

MR. HAGGERTY: I would suggest then we mark the collective bargaining agreement as Joint Exhibit 1.

ARBITRATOR DEAN: And accepted.

## Page 5

MR. HAGGERTY: The grievance form, which is dated April 12, 2001, as Joint Exhibit 2.

ARBITRATOR DEAN: And accepted into evidence.

MR. HAGGERTY: The Step III Answer as Joint Exhibit 3, and that's dated June 19, 2001.

ARBITRATOR DEAN: That's accepted into evidence.

MR. HAGGERTY: And finally, there's a Grievance Record Form, which was provided to you without attachments, as Joint Exhibit 4. There would have been additions to that Grievance Record Form signed off on on August 13th, 2001, which you probably were not provided a copy of.

ARBITRATOR DEAN: Correct.
MR. HAGGERTY: And it is one page, and we'll get a copy of that for you and suggest that Grievance Record Form as amended be Joint Exhibit 4. That is a Grievance Record Form, again, without attachments.

ARBITRATOR DEAN: Then Joint 3 and 4 are accepted into evidence. Do you believe there are any other joint exhibits between the
parties?
MR. MURTAGH: No, sir.
MR. HAGGERTY: Mr. Arbitrator, I would suggest, to give you some of the basic papers in this case, to provide you with a copy of the discipline letter with regard to the discipline that's at issue in this case, and I have had that marked as Company Exhibit 1, and also as Company Exhibit 2 an excerpt from the Safety and Security Handbook, pages 76 through 79, which set forth rules with regard to unsafe and improper behavior.

ARBITRATOR DEAN: All right.
MR. HAGGERTY: Mr. Arbitrator, the parties' practice here is that unless exhibits offered are objected to, that they go into the record.

ARBITRATOR DEAN: Okay. I don't have to formally move them?

MR. HAGGERTY: No, and neither do
we.
ARBITRATOR DEAN: All right. Does the union have anything to present in the way of a joint exhibit?

MR. MURTAGH: Not for joint
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exhibits, sir.
ARBITRATOR DEAN: Okay. Then do the parties care to make any kind of opening, however you want to proceed, a statement? You may go ahead, sir.

MR. HAGGERTY: We do have an opening. I understood, Jack, you had a preliminary issue to raise with regard to --

MR. MURTAGH: If the company's position hasn't changed, yes, we do, sir. Sir, as you indicated, this is a discharge case where the burden of proof is on the company, and we expect the company to proceed. However, based on the paperwork that has gone forth between the parties during the course of this grievance procedure leading up to the arbitration here today, the basic, although there are three reasons that the company gave for discharging the grievant, the basic, and I think the most substantial, issue to be addressed by the parties is the alleged insubordination of the grievant on or about March 23, 2001.

The company's evidence, as we understand it, based on the papers that have been filed to date, will be that the grievant refused a
nature. Two individuals that he consulted during the course of several months prior to the day in question when he was discharged or ordered from the plant subject to discharge were his wife, Sherry Myers, and his father, Jack Myers. We have requested, therefore, that Mrs. Myers and Mr. Myers, the grievant's father and wife, be allowed to enter the plant in order to attend this arbitration proceeding this morning, because we intend to call both of them as witnesses in the union's case.

It is my understanding, although I haven't been officially advised of this, but it is my understanding that the company will not permit them to enter the plant. We believe that these two individuals are important to our case. We believe that they should be permitted to enter the plant. I note that on the company's side of the table, although we were not given notice of this, retired state trooper Garry L. Hunter is present. So they have brought an individual who is not directly associated or employed at the plant into this arbitration hearing, and we have been denied the opportunity to bring two witnesses whom we believe to be important to our defense.

We would, therefore, ask the arbitrator, as a preliminary matter, to consider the union's request for a direction to the company that Jack Myers and Sherry Myers, the grievant's father and wife respectively, be allowed to enter the plant and attend this hearing as union witnesses.

ARBITRATOR DEAN: Does the company have - go ahead, sir.

MR. HAGGERTY: Mr. Arbitrator, this was a matter that was discussed between the union and the company last week. It is the company's position - it was discussed last week, and I believe the company's position was made clear to the union last week, that this is a private proceeding under the grievance procedure involving interpretation of the collective bargaining agreement. It is a matter which involves an incident of insubordination and an employee's resort to self-help instead of going through the contractually prescribed and required grievance procedure. It involves his refusal to do work which is done 16 to 18 times a day, seven days a week, year after year after year. The wife and father have no involvement in this incident

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whatsoever. The wife and father could not possibly provide any evidence which is relevant to the insubordination at issue in this case. This claim of sincere belief has nothing to do with this case. This case has to do with that this work has been done turn after turn, day after day, year after year, and nothing about the work changed.

It is the company's position, and the company made clear to the union, that it would not allow the wife and father onto company property and we continue to hold to that position.

MR. MURTAGH: Mr. Arbitrator, in
that regard, may I indicate that although it is not our intention to argue the merits here, Mr. Haggerty's statement that the wife and the father have no direct involvement in this case is incorrect to the extent that as reflected in Joint Exhibit No. 4, the grievance record, there is a document dated March 21, 2001, which is identified as $7(\mathrm{k})$, a document which the company introduced into the grievance record, which was a letter that was signed by Mr. Myers but prepared by himself and his wife, and it is our intention to call her with respect to the composition of
responsibilities not only under the contract but also to his fellow workers, to himself, and to his family. The only people who can testify, outside of the grievant's own statement, with respect to the nature of his beliefs and why he came to those beliefs and what consequences he immediately feared on March 23, 2001 are his wife and his father.

Now, there is no question that this is a private arbitration, but when the company feels free to bring in outside individuals to testify, who are not members of the plant forces, whether they be salaried individuals or whether they be salary exempt individuals, we feel that the union has the right in presenting its defense to have those individuals present to introduce as witnesses. Since this grievance arbitration hearing today is taking place in the plant, the company controls access, and rightly so, because this is their facility. However, we believe that since these witnesses, in our opinion, are essential to our defense, that if the company has not directed to allow them to enter the plant, then we would respectfully suggest that we adjourn to a site outside the plant where the company will
have no security or safety concerns about the presence of these individuals so that we be allowed to have them present to testify on behalf of the grievant.

ARBITRATOR DEAN: Is there any reply to that, sir?

MR. HAGGERTY: I think I've stated our case already, and we just don't think there's anything to be served by turning arbitration matters into circuses where husbands and fathers come in to testify about what somebody was thinking. It has nothing to do with this case. This case is all about a refusal to do work that had been done thousands of times in the past in exactly the same manner. What his state of mind is has no application under this contract.

ARBITRATOR DEAN: Gentlemen, can we go off the record a minute? Can the three of us meet for a moment?
(Discussion was held off the record.)

## MR. HAGGERTY: Mr. Arbitrator,

 we've reviewed the situation and we stand by our position, and we believe that to preserve the integrity of the process, that the wife and fathershould not be allowed to testify or to come in to company property to testify in this case. Based on our discussion outside, we understand that based on that, you will move the hearing to a neutral site and we'd provide the neutral site.

ARBITRATOR DEAN: All right, so I guess that's the way it is going to have to be. We can state the neutral site is the Days Inn.

MR. MURTAGH: we have a tentative reservation in the Butler Room at the Days Inn. Mr. Nanni will call now and inform them that at the arbitrator's pleasure, we will be adjourning to that site.

ARBITRATOR DEAN: I can't overrule the company's position not to allow, and as I stated out there, in a disciplinary case or a discharge case, I want to be sure that there is no - there are no loose ends and that the grievant has been able to present anything he feels is relevant. Whether it is relevant, this, that, and the other, I will make that determination, and if it isn't, it won't have any bearing on the case and we will have wasted our time going across the street, but I don't really seem to have any choice in the matter, so we'il

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let it go at that. Go off the record.
(Recess taken.)
(Reconvening at the Days Inn,
Butler Room at 10:40 a.m.)
ARBITRATOR DEAN: We're on the record.

MR. HAGGERTY: Thank you. Mr. Arbitrator, by way of opening statement, let me introduce this case to you. You will see through the evidence that we present here today that this is a classic case of insubordination wherein an employee in a very premeditated way decided to resort to self-help in refusing to do assigned work rather than to file a grievance and go through the contractually required grievance procedure.

This case involves some in-plant trucking assignments within the Butler Plant. All of the work is work that's performed exclusively within the confines of the plant and does not require the grievant to take the truck outside the plant. As you have seen this morning, and we'll put in through testimony, access to the plant is strictly restricted to persons working in the plant and having business in the plant. All
entrances to the plant are gated. People cannot come and go through plant property as they want, and the roadways within the plant are strictly within the control of AK Steel. Further, the speed limits in the plant are no higher than 25 miles an hour, many places are 15 miles an hour, and certainly there is no minimum speeds any trucks have to travel in the plant.

For many years, and our witnesses will take us back 25 years, the load limits of the load of steel that could be placed on a trailer was based on the designed carrying capacity or weight capacity of that trailer. For example, if the trailer was engineered to hold 120,000 pounds of steel, the loads that were placed on that trailer for a move could be up to that 120,000 pounds. The loads placed on a trailer were not controlled by the Pennsylvania Motor Vehicle Code, which has a limit of 73,280 pounds, and they were not controlled by the Pennsylvania Motor Vehicle Code because the Code on its face applies to public highways, not to private property or private roads like in a steel plant.

A specific move that's at the center of this case, specific movement of steel, has to do
with the hauling of electrical coils. They are hauled from the CRNO building - CRNO stands for cold rolled nonoriented - or the silicon department, to be processed at the 26 carlite line, a line that's in a different area of the plant. This electrical steel is moved to the carlite line between 16 and 18 trips a day, seven days a week, virtually every day of the year.

The electrical steel is fragile, and chaining down the steel would damage the steel. Accordingly, the steel has always been hauled within the plant without being chained, either in an eye-to-the-sky manner or in specially designed trailer trucks that have a trough which the coils sit in to secure the steel.

This grievant, for more than a year prior to the incident that led to his discharge, got in his head that he could not haul loads that were in excess of 73,280 pounds, the limit applicable on public highways, and that he could not haul loads within the plant that were not chained as though they were being transported on public highways. He took, over the course of this year, he took his issue to, several times, to his supervisor, Edward Tassey. He took the issue to

Bill Smith, the head of safety. He took the issue to Mike Seyler, the manager of industrial relations. He took the issue to Tom Ayres, the manager of the entire transportation, labor and various other departments in the plant. He took the issue to Bill Gonce, the director of industrial relations for the entire Butler Plant. He also wrote letters - wrote a letter to the CEO of the company, Mr. Gonce and to others, dated March 21, which again carried on his crusade about these issues.

In all of these cases, going to all of these people, the grievant was painstakingly told that this work had always been done this way, that it was necessary to do this work this way, and that the provisions of the Motor Vehicle Code did not apply to these moves within the plant. That's how it had always been and that's the way it was going to continue to be.

The grievant was unconvinceable on these points. Although he was unconvinceable, he never filed a grievance claiming this work to be unsafe. He never went through any safety procedure to pursue any claim of a safety problem on this. Instead, he waited until he finally was
assigned to drive the truck for moves that exceeded 73,000 pounds, and on the occasions when he was assigned to do that type of work, which was on March 22 nd and 23rd, he did not perform the work as required, and, in fact, on March 23rd, refused a direct order to perform work in hauling electrical steel to the 26 carlite area.

So we see this as a clear case of insubordination, and we believe the facts will prove that to be the case, the employee resorting to self-help rather than going through required procedures.

ARBITRATOR DEAN: Thank you, Mr. Haggerty.

Mr. Murtagh, does the union wish to make any kind of statement at this time?

MR. MURTAGH: We wish to reserve until after the conclusion of the company's case, sir.

ARBITRATOR DEAN: Okay. Then I think I'll swear all the witnesses in now, I guess. Are there any other matters prior to testimony?

MR. MURTAGH: No, sir.
ARBITRATOR DEAN: If not, all the

Plant, industrial engineering, those
responsibilities.
Q.Are you the highest ranking official in the industrial relations capacity at Butler?
A. Yes.
Q.Do you report to anyone at Butler?
A. No, I don't.
Q. Who do you report to?
A.I report to the Middletown legal department.
Q.Is that where your corporate offices are?
A. Yes, it is.
Q.Just briefly, what's your work history, experience
in industrial relations matters?
A. For 28 years I worked with Bethlehem Steel and headed up their Sparrows Point Division, and worked through different positions there, got contacted around March or April of 1994 when AK was being formed right prior to the IPO and decided to come with AK steel. So I came in June of 1994 with AK, worked in Middletown for about a month and a half on different projects, and then I went down to Ashland and headed up the industrial relations, i.e., those facilities in Ashland, Kentucky. Came here in October of 2000, been here ever since.
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folks who are going to testify or may be going to testify, will you just raise your right hands.
(All witnesses severally swom.)
ARBITRATOR DEAN: If we have anybody come in that I haven't sworn in, remind me in case I forget. I'll let the company go forward with the evidence.

MR. HAGGERTY: Thank you.
Mr. Gonce.
We're going to take two witnesses slightly out of order in hopes that they can get back to the business of negotiating, if that's possible.

ARBITRATOR DEAN: Certainly.
(Witness previously sworn.)
BLLL GONCE, a witness herein,
called in behalf of the Company, having been
previously duly sworn, was examined and testified as follows:

DIRECT EXAMINATION
21 BY MR. HAGGERTY:
22 Q. Would you state your name, please.
23 A. Bill Gonce.
24 Q.And, Bill, what's your job at the Butler Plant?
25 A. Heading up industrial relations for the Butler

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1 Q. Now, Bill, prior to the incidents of March 22nd and March 23rd of this year, did you have any direct contact with the grievant concerning his issues about weight limits and hauling steel coils?
6 A. Yes, I did.
7 Q. When was that?
8 A.I believe it was either the third or the fourth
9 week of December. It was right around the
10 holidays, Christmas holidays.
11 Q. Of 2000?
12 A. Yes, yes. I had gotten a call from supervision that they were concerned there was going to be an employee who may refuse a job assignment. They reviewed the job assignment with me. Being new at the plant, I contacted the safety department and was updated by the safety department. I also called the legal department, was updated by the legal department. I got back to the department of supervision and informed them that normally I have an open-door policy and I'd be more than happy to meet with the employee and a member of management, and that's what we did.
Q. Tell us about your meeting with Mr. Myers.

25 A. It lasted for about an hour. Mr. Myers indicated

1 to me that he felt as though it was unsafe to 2 operate a truck that was hauling coils within the 3 plant. He felt as though the CDL requirements 4 were applicable and that AK Steel was violating

BY MR. MURTAGH:
Q.Bill, what contacts did you make to determine that the work in question was safe and legal?
A.I contacted Bill Smith from safety, and Bill gave me a little bit of the history, Jack, on the assignment, the design of the truck and that type of thing. In legal, I contacted a fellow by the name of John O'Connor. I don't know if you know him or not, but I was not - I'm familiar with other states, but I wanted to make sure I had my bearings right in Pennsylvania.
Q.Did you review any General Safety Orders or Job Safety and Health Analysis?
A. No, sir.
Q. Did you speak to Mr. Tassey or Mr. Vensel about the specifics of the assignments that were involved?

1 A.Mr. Tassey.
2 Q.As I understand it, we're dealing with two
3 different types of assignments, both involving the
4 hauling of coils?
5 A. One assignment that I'm familiar with that
Mr. Myers brought up to me.
Q. Which one was that, Bill?

8 A. Hauling coils up to the Hilltop, the electric
9 coils.
10 Q. And the issues he raised to you were weight?
11 A. Yes, sir.
12 Q. Did he raise the chaining issue?
13 A. Yes, he did.
14 Q. And what was your response specifically on the
15 chaining issue?
16 A. That, number one, the steel, the chaining of the
17 steel would damage the steel, and that the vehicle
18 was designed to haul the coils without chaining
19 and it was safe.
20 Q . So you were concerned about the chaining issue and
21 the weight issue?
22 A. Yes, sir.
23 Q.And what was the weight that was involved or that
24 was in question?
25 A. Jack, I don't recall. I don't even know if

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Mr. Myers brought it up, but I do know, in my investigation, that the weight is extensive. I mean, it is thousands and thousands of pounds. Q.Mr. Haggerty indicated in his opening that the Pennsylvania Motor Vehicle Code weight limit is 73,280 pounds. Do you have any reason to dispute
7 that?
8 A.No, I don't.
9 Q.Do you know if the weight in question that you were discussing with Mr. Myers was in excess of that, was greater than that?
2 A.I don't know, but I assume it was based on what Joe was saying, and in my investigation, the
14 weights do go above that.
15 Q.Now, you also indicated that after this meeting in December, that you had some other contact or conversation with Mr. Myers? You said you spoke to him a couple of other times?
19 A. No, I'm sorry. If I said that, that was wrong.
20 Q.I may have misunderstood you.
21 A.I had one meeting with Mr. Myers. Then there was
22 a Step III hearing. I sat in on that.
23 Q. That would be after his discharge?
24 A. Yes.
25 Q.But prior to the discharge, other than meeting in
December, you don't recall any other
conversations?
A. No.
Q. Did you receive any communications from him?
A.I believe I got a letter, yes.
Q. And would that be the letter that led to or was
part of the events during the week he was
discharged?
A. Yeah, it could be.
Q. We'll show you that in a minute, Bill. Did you
get any other letters from anyone acting or
speaking on Mr. Myers' behalf?
A. Yes. I got a letter sent to me by an attorney.
Q. Not this attorney?
A. No, not you. And then I got a couple phone calls
from the attorney on the outside.
Q. And what did you do when you received the letter
from the attorney, Bill?
A. Sent it to the legal department, and they got back
to me and indicated that basically, no response
was merited based on the letter.
Q. So you did not respond?
A.To that attorney.
Q. To the attorney?
A. That's correct.
Q.And did you make any response to the letter that you received from Mr. Myers?
A. No, sir.

4 Q.I believe those two documents are marked in the grievance record as 7(c), certified letter to
Mr. Gonce dated March 1, 2001 from Dennis Moskal, an attorney-at-law in Pittsburgh, document 7(k), dated March 21, 2001 signed by Joe Myers. If we could have a moment, sir, we would like to pass those out to the parties.

ARBITRATOR DEAN: This will be a union exhibit?

MR. MURTAGH: Yes, sir.
BY MR. MURTAGH:
Q.Bill, just identify document 7(c) for me. Tell me

16 if that's the letter you got from Attorney Moskal.
17 A. It appears to be, yes, yes.
18 Q.And legal told you that you didn't have to take
19 any action in response to that?
20 A. That's correct.
21 Q.And look at $7(\mathrm{k})$ and tell me again if that's the letter that you got from Mr. Myers.
A.I believe so.

MR. MURTAGH: Sir, these documents apparently didn't make the bus over here from the

## 17 BY MR. MURTAGH:

Q.And, Bill, you had no further contact with Mr. Myers until after his discharge, is that right?
A. Correct.
Q. And just for the record, were you the official who conducted either the works management or investigatory meeting or Step III hearing?
A. At the Step III meeting, normally I don't go into

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those. I went in on that one only because I had previously met with Mr. Myers and I felt as though I should be there.
Q. And you were?

5 A. Yes.
Q.Thank you, Bill.

MR. HAGGERTY: Just a moment.
REDIRECT EXAMINATION
BY MR. HAGGERTY:
0 Q.Bill, I'm handing you a copy of what the union had identified as Union 1, March 1, 2001 letter.
A. Yes.
Q.In the second full paragraph -

MR. HAGGERTY: Mr. Arbitrator, so you're not the only person who doesn't have one of these in front of you, we'll provide you a copy as well.

ARBITRATOR DEAN: All right. This is Union 1 , in effect?

MR. HAGGERTY: Yes.
BY MR. HAGGERTY:
Q.In the second full paragraph, in the middle, does it read, "Section 4941 specifies the maximum weight permitted when a vehicle is operated on a highway"?
A. I see it.
Q.And what is the definition of "highway" that's given there in the next sentence? A."...is defined in part as the entire width between the boundary lines of every way publicly maintained when any part thereof is open to the use of the public for purposes of vehicular travel."

MR. MURTAGH: If it helps the company, the union will stipulate that under the definition of "highway" cited in the letter, the plant roads do not constitute a highway.

MR. HAGGERTY: It does help the company. We'll accept that stipulation.

MR. MURTAGH: All right.
MR. HAGGERTY: No more questions,
Bill.
ARBITRATOR DEAN: Thank you.
(Witness excused.)
MR. HAGGERTY: Mr. Seyler.
(Witness previously sworn.)
MICHAEL SEYLER, a witness herein, called in behalf of the Company, having been previously duly sworn, was examined and testified as follows:
session at the community college. Q. When did that session occur?

3 A. Late June of 2000.
4 Q.Tell us what happened at that session.
5 A.First of all, the safety awareness sessions were
an AK Steel requirement, for all employees to go through an eight-hour intensive safety orientation to bolster the awareness of the employees, both hourly and salaried, to the importance and the priority of safety to AK Steel Corporation. So this was quite different. We had never done anything like that before.

One part of the meeting at the conclusion was to discuss changes in the procedures and rules for safety that would be going into effect in July of 2000 . They were chiefly involved with personal protective equipment, no jewelry and so forth, that would be imposed on everyone, salaried and hourly, in the workforce. So my job, more or less, in that meeting was to come into the session and review with transparencies and discuss with the attendees those particular issues, and I did so.

At the end of that presentation, I asked for questions on the material covered, and at that
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## DIRECT EXAMINATION

BY MR. HAGGERTY:
Q. Would you state your name for the record.
A. Michael Seyler.
Q.And what is your job at the Butler Plant?
A. I'm Industrial Relations Manager at the Butler Works.
Q. Who do you report to in that capacity?
A. Bill Gonce.

0 Q. Are you the No. 2 guy in Industrial Relations here at Butler?
A. Yes, I am.
Q.And how long have you worked at the Butler Plant?

4 A. Since 1981.
5 Q. And how much of that time has been in an industrial relations capacity?
A. Since February of 1984.
Q. Now, Mike, prior to the incident of March 22 and March 23, did you have any direct contact with Mr. Myers concerning his issues on weight limits and electrical steel loads?
A. Yes, I did. I was initially involved in the issue from a safety awareness class that Mr. Myers had attended and for which I was the management representative that concluded that particular

1 time I had been alerted by Mr. Smith, who was attending that session for safety, that Mr. Myers had an issue that he wanted to discuss.
Q.Mike, the plant safety awareness session, did that
session have anything to do with truck loading or load limits or anything like that?
A. No, sir, it did not.
Q. So what you're describing now happens after the formal session is over?
A. After the presentation is over.
Q. Okay.
A. But before adjournment of the session. It was in the question-and-answer period at the end. Q. Okay.

5 A. And Joe asked if - he had an issue with respect to hauling coils with respect to load limits and was questioning the application of the Pennsylvania load limit to AK Steel roads. At that time, I informed Joe that AK Steel, private property, was where the hauling was taking place and that those load limits did not apply, only the capacity of the equipment was the relevant safety concern.
24 Q.How many people did you say this in front of?
$25 \mathrm{~A} . \mathrm{Oh}$, there were approximately 25 to 30 people

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attending each session.
Q.Okay.
A. That was the essence of the interaction there.
Q.Did you later have another meeting with the grievant concerning this load limits issue?
A. Yes, I did. I was in the meeting that Mr. Gonce
testified to in late December of 2000 where Mr . Myers had requested a meeting, and I was asked by Bill to attend that meeting, and I did so.
Q.Anything else you remember about that meeting or from Bill's testimony?
A. No, I think Bill captured what the essence of the review was. At the conclusion of the meeting, I believe that Joe and Bill met separately on another issue or issues that I wasn't a party to. But in the meeting that took place, Mr. Myers and Bill discussed the load limit issue.
Q.After the safety awareness session you've described or the meeting with Mr. Gonce and the grievant, was any grievance ever filed challenging whether this work was safe or not?
A. No, sir, no grievance was filed.
Q.Did Mr. Myers ever file a grievance prior to refusing this work about the safety of this work? A. About the safety of this work, no, sir.
Q.At any time, has Mr. Myers held a union office?
A. Yes, sir. He ran and was elected a union employee representative position in 1998.
Q. Was he a union rep at the time of this incident that led to his discharge?
A. No, sir.

7 MR. HAGGERTY: That's all I have.
8 CROSS-EXAMINATION
9 BY MR. MURTAGH:
10 Q.Mike, where did you get the information that you conveyed to Mr. Myers at the safety meeting in June of 2000 that the private nature of the plant indicated that the load limits for a highway truck were not applicable within the plant?
A. Through Gerry Hesidenz, who at that time was our

Director of Safety and Risk Management.
17 Q. And if I understood you, you said the only concern
would be, for operation within the plant, the only concern would be capacity of the equipment?
20 A. Yes, sir.
21 Q.Did you know what equipment Mr. Myers was referring to?
A.He was referring to coil trailers, I believe, that are used. Most of them are notched so that the coils are cradled in them for transport.

1 Q. You mean they have a groove from back to front?
2 A. They have a groove, like a modified V groove.
3 Q. So the coil sits in the groove?
4 A. That's correct.
Q. And it's not chained?
A. That's correct.
Q.Did you have any discussion with Mr. Myers about the chaining or nonchaining of electrical steel coils within the plant?
10 A. I may have, Jack, but I don't recall that.
11 Q.And were you involved in the disciplinary process
12 that's brought us here today?
13 A. Yes, sir. I heard this particular issue at the
14 works management level, which would be after the investigation and the imposition of the discipline, which was the five days subject to discharge. I reviewed the facts of that and rendered a decision sustaining the discharge.
Q. So if I understand the timeframe, it would be Mr. Tassey as the supervisor who would make the initial suspension subject to discharge, correct?
A. Yes, sir.
Q. And then you as the works management official would review that?
A. That's correct.

1 Q.And since you affirmed it and the union appealed
it, it then went to Step III where Mr. Gonce issued a letter, Step III Answer?
A. That's correct.
Q. And then we come here today as the next step?
A. That's the process.

7 Q. Were you involved as a witness or participant in any of the underlying events of that week that culminated on Friday, March 23, 2001, the back-and-forth conversations between Mr. Myers, Mr. Tassey, and anyone else?
12 A. No, sir, I was not personally involved.
13 Q. Thank you, Mike.
MR. HAGGERTY: No questions.
ARBITRATOR DEAN: I have none. Thank you.
(Witness excused.)
MR. HAGGERTY: Maybe we should take a five-minute break. Our next witness, I'm sure, is going to take a half hour.

ARBITRATOR DEAN: Sure. Who is

## your next witness?

MR. HAGGERTY: Mr. Tassey.
ARBITRATOR DEAN: Okay. (Short recess taken.)

Q. And how often did the grievant bring up this claim with you?
3 A. Probably three or four times, at least three or
four times.
Q. When he did that, was the discussion different each time or was it the same?
A. Pretty much the same.
Q. Tell me how it went.
A. He discussed the chaining of coils, the load limits that we hauled in the plant versus what you would haul out on the highway.
Q.Did he bring up that he was CDL licensed?

3 A. Yes, sir, he did.
14 Q. What does CDL stand for?
5 A. Commercial driver's license.
6 Q.And what was your response to the grievant on these issues?
A.I told him that we weren't governed by those regulations and that we have always hauled, in the time I've been there, the way we're hauling at that time and today.
2 Q. When you say "the time you've been there," how long a period of time are you talking about?
4 A. Like I said, 27 years.
25 Q. Go ahead. So you told him what?

1 A. That we've always hauled that way and that he would be expected to do the same.
3 Q.Now, this hauling of electrical steel coils, how
4 often is that hauling performed?
5 A.Daily. We run two trucks, one CRNO truck and one
6 truck out of the silicon on daylight, normally a
silicon truck on afternoon turn, and normally
they'll call for a couple loads every night on
9 midnight of silicon out of the regular silicon
10 building.
${ }_{11} \mathrm{Q}$.So in total in a day, how many loads of this
12 electrical steel are hauled up to 26 carlite?
13 A.Ideally, somewhere between 16 and 18.
14 Q.And how many days a week is that?
15 A.Seven days.
16 Q. Now, the 16 to 18 loads, are any of those loads
17 chained down?
18 A. No, sir.
19 Q. What's the design of the trucks that are used to
20 haul these coils?
1 A. The two trailers that we use today are V shaped in
22 design. They have coil welds in them and they
23 are - one is designed for a capacity of 65 ton
24 and the other is designed for 45 ton.
25 Q.Does the company require that loads be hauled that

1 are in excess of design capacity of the trailers?
2 A . No, sir.
3 Q. Now, the movement of these electrical steel coils,
4 do they require the driver to take the truck
5 outside the Butler Plant?
6 A. No, sir.
7 Q. What is the speed limit within the plant?
8 A. 15 to 25 mile an hour.
9 Q.Is there any minimum speed that a truck driver has
10 to maintain?
11 A. No, sir.
12 Q.If the truck driver wanted to go 5 miles an hour
13 all the way, could he?
A. Yes, sir.

15 Q.In terms of the roads that the drivers travel on
16 these electrical steel moves, are any of these
17 roads open to the public?
18 A. No, sir.
19 Q.How is access to these roads controlled?
20 A . By security at various gates around the plant.
21 Q.Ed, you raised that the grievant had raised with
22 you that he was CDL licensed.
23 A.Uh-huh.
24 Q.Is the company required to have truck drivers CDL
25 licensed who drive exclusively within the plant?

1 A.No, sir.
2 Q. For example, at the Middletown Works, did you
3 inquire as to the Middletown Works with regard to
4 CDL licensing?
5 A. Yes, sir, I did.
6 Q.Do any moves at Middletown require employees to
7 leave the plant?
8 A.No, sir.
9 Q. Are truck drivers at Middletown CDL licensed?
10 A. No, sir, they are not.
11 Q. Are there contractors within the Butler Plant who
12 operate trucks, large trucks, exclusively within
13 the plant?
14 A. Yes, sir, there are.
15 Q. Can you give an example.
16 A. Heckett Slag Division, Eichleay Corporation, SPC,
17 to name a couple.
18 Q. What kind of work does Heckett perform in the 19 plant?
20 A. Heckett has a contract to remove all of our slag
21 products from the Melt Shop area.
22 Q. What's the size of the vehicles that Heckett
23 employees operate?
24 A. Very large payloaders and very large Euclid
25 trucks.

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1 Q.Larger than anything our people would drive?
2 A. Yes, sir.
3 Q. Are Heckett employees CDL licensed?
$4 \mathrm{~A} . \mathrm{No}$, sir, they are not.
5 Q.Now, at the Butler Plant, does the company require
6 its truck drivers to have CDL licenses?
7 A.I'm sorry, Counselor, could you please repeat
8 that?
9 Q.At the Butler Plant, does the company require its truck drivers to have a CDL license?
A. Yes, sir, we do.
Q. Why does the company have that requirement?

13 A. We, on occasions, have a necessity to go to our
14 other plant, which is up in the city, so we have
15 to cross a public highway.
16 Q.And what plant are you referring to?
17 A. Plant 2, stainless processing.
18 Q.How far is Plant 2 from the main plant?
19 A. A mile and a half, two miles.
20 Q.Ed, I've handed you a document marked
21 Company Exhibit 5. Can you identify that, please?
22 A. Yes, sir. That's a Job Safety and Health
23 Analysis.
24 Q.And what does that Job Safety and Health Analysis
25 concern?
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1 A. The hauling of electrical steel.
Q.Now, when was this JSHA initially implemented?
A. It would have been in February of this year.
Q. Was this the only JSHA implemented at about this time?
A. No, we have been probably, going on probably the last two years reviewing, revising and upgrading and adding JSA's where we see they are needed.
9 Q. What work does this JSA relate to?
10 A. This is the hauling of electrical steel coils,
11 intraplant.
12 Q. And is this the work that the grievant was
13 assigned to do on either of the days involved in
14 this grievance?
15 A. Yes, sir.
16 Q.Look at the fourth page of the document. It has a
17 revision register there. Can you walk through the
18 formulation and revision of this JSA for us,
19 please.
20 A. The JSA was written, like I said, the 1st of
21 February. It was revised to Item 1C, the 14th of
22 that month, and then there was a revision added
23 again on 3-21, the notes that were added, I
24 believe, on the bottom of the third page.
25 Q . What specifically was the revision to the notes

1 that occurred on March 21st?
2 A. At the direction of my supervisor - when we do
these, I would like to add, that these are
written. Then they are sent for review to my boss. He called me in and said that he wanted them to be a little bit more defined as to what exactly was expected and the weight limits of the trailer, and if you will notice, there is a
9 typographical error there on the CRNO trailer.
10 That is a 65 -ton trailer, not a 60 ton.
11 Q. Well, what note or notes were revised on March 21st?
13 A. The chaining, binding of electrical coils, the
14 hauling of box of coils, and the weights of the trailer.
16 Q.Now, was this revision reviewed with the grievant?
17 A. Yes.
18 Q.At whose direction?
19 A.My supervisor.
20 Q. Who actually reviewed this with the grievant?
21 A.Don Horstman.
22 Q.And who told Horstman to review it with the
23 grievant?
4 A.I did.
25 Q.Is Horstman a supervisor?
$1 \mathrm{~A} . \mathrm{He}$ 's an hourly step-up.
Q.So is he a bargaining unit employee?
A. He is a bargaining unit employee.
Q.And was he a bargaining unit employee in March of 2001?
A. Yes, sir, he was.
Q.Is he still a bargaining unit employee today?
A. Yes, sir, he is.
Q.Now, Ed, tell us with regard to March 22nd, the incident of March 22nd, what happened on that date related to this grievance.
A. That morning, I was coming through the garage prior to leaving for a meeting, and Joe had brought in a No. 271 trailer. It is a trailer that we use to haul rolls, and it needed some items repaired, and I told him that that was fine, to go ahead and have the repairmen correct those problems, to see Dave Lawson and see if he could not secure another trailer and proceed with the job assignment that he had for that day.
Q. What time was it that you saw him?
A. Sometime around 7:00 or shortly thereafter.
Q. What time would the truck drivers normally start work?
A. 6:30.

|  | Q.Did the grievant get another trailer from Lawson and start work right away? |
| :---: | :---: |
| 3 A. David, I guess, told him that he wasn't sure which |  |
| 4 | one to take, so Joe went out and h |
| another trailer, took that trai |  |
| 6 weighed, and it would not meet the code weight |  |
| ction - or |  |
| 8 and hooked onto another trailer, |  |
| 9 did meet that |  |
| 10 |  |
| 11 rack to carry th |  |
| 12 Q . What is the code that you're referring to? |  |
| 13 A. 72,280 - or 73,280. |  |
| 14 Q . Where does that number come from? |  |
| 15 A. That's the combined vehicle weight and what you 16 can legally haul across a public highway. |  |
|  |  |
| 17 Q. Was that public highway limit applicable to the 18 work he was assigned to do on March 22nd? |  |
|  |  |
| 19 A. No, sir, it was not. |  |
| 20 Q . Is the idea of getting a trailer and then taking |  |
| 21 it to have it weighed a customary part of the $j$ |  |
| 22 that a truck driver does? |  |
| 23 A. Not normally. |  |
|  | Q.Now, what was the specific assignment that he had on March 22nd? |

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1 A. He was to transfer rolls between, I believe, the
furnace aisle and the Hot Mill or vice versa.
3 Q. When you talk about "rolls," what are you talking
4 about when you say a "roll"?
5 A. Backup rolls, work rolls from the mills. I
6 believe this one in particular is probably at
7 least 60 inches in diameter, weighs an approximate
827,000 pounds, probably about 14 or 16 -foot long,
9 between the roll and the necks on it.
10 Q . So you are talking about a piece of mill
11 equipment?
2 A. Yes.
13 Q. You are not talking about a coil of steel?
14 A. No, sir.
15 Q. You are agreeing with me, right? Are you agreeing
16 with me?
17 A. Yeah, it is mill equipment, not coils of steel.
18 Q.Now, when did the grievant actually start
19 performing the work of moving, transporting these
20 rolls?
21 A. By the time he got the trailer weighed, got the
22 rack, and got to the work site, it was
23 approximately 12:30, and then he had to wait on an
24 outside truck, I believe, or one of our trucks to
25 get into the building, so it was probably close to

1:00 o'clock.
Q.And was he able to complete his work assignment
during his shift?
A. No, sir.
Q. What did the company have to do as a result of that?
A. Well, we had received a call from the section
manager or area manager for the Roll Grinding
Department. He was very upset that he did not get
his rolls hauled all on the daylight turn and wanted to know what we were going to do about it, so we had to add a driver on the 3:00 to 11:00 turn to finish that work up.
Q. Do you know what driver was added?
A. Yes, I believe it was Dan Clark.

6 Q.Now, did you subsequently investigate this
7 incident with the grievant?
8 A. Yes.
Q.Did he deny any of the facts that you've just
walked through?
A. Not that I can recall.
Q.Now, the movement or the transportation of these backup rolls within the plant, is this the first time that work was ever done at Butler?
A. No, sir.

1 Q. How long has that kind of work been done at
Butler?
A. Quite a few years. I can't tell you exactly how many. It has really gotten heavy in the last ten or 12 years, I guess.
Q. Is this work of transporting these backup rolls, is this performed by all the truck drivers in the Zone 7 job?
A. Normally that's a zone - well, the roll truck, if they were running the roll truck, we also haul tandem mill rolls that we haul on the stake bed, which is in the Zone 6 block.
Q. Now, Ed, with regard to the incident of March 23rd, would you tell us what happened that day.
A.I came in that morning. Again, I guess it was probably around 7:00 o'clock. When I came into my office, I seen that the CRNO trailer was still sitting in the truck area and had not left the building yet. I went to my office and changed into my safety equipment. I then -
Q. When you refer to the CRNO trailer, what work does the CRNO trailer perform?
A. That's the trailer that's used to haul the product from the CRNO building to either the Hilltop or
1 87D or -
2 Q. When you say the "Hilltop," is that where the 26
3 carlite line is?
4 A. 26 carlite processing line, yes, sir.
5 Q. And describe this CRNO trailer.
6 A.A CRNO trailer is a 65 -ton trailer. It, again,
7 has a V'd coil well in it. It also has an
8 accordion cover on it that's used to protect the
$9 \quad$ steel from inclement weather.
0 Q. Now, is the CRNO trailer normally gone by
1 7:00 o'clock?
2 A. Yeah, normally by $6: 30$ or 20 to 7:00, that truck
3 is on the road normally.
4 Q. So when you arrived at 7:00 o'clock, it was still
5 there?
16 A. Yes.
17 Q. What did you do when you arrived?
18 A. Well, I changed into my safety equipment. I then
19 went out to see if there was a problem with the
20 truck, see if we were going to have to make other
$21 \quad$ arrangements to haul product that day. When I
22 went out, I asked my repairmen if there was a
23 problem with it and they said no. I asked who was
24 on it, and they said that Joe was on it that day.
25 Q. Okay, what happened after that?

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A.I went to the restroom, and when I was coming back through the garage, I run into Joe and two of his representatives.
Q. Who were the two representatives?
A. Don Monteleone and Andy Hahn.

6 Q. And what happened when you saw the three of them?
7 A. They told me that Joe wasn't going to be able to haul the product that day the way we wanted it hauled because he needed to chain it down or he needed to -- and the weight problem. And I instructed them what was expected, that we would haul up to the weight of the trailers, and I asked him if he understood that, and he said he did understand it but he couldn't do it because it violated his CDL regulations.
Q.Now, the - well, go on. After he said he couldn't do it, what did you do?
A.I asked to be excused for a couple minutes. I went in and called for John Vensel to come downstairs. I also called security and asked to have a security guard present. When John and the security guard both arrived -
Q. Who is John Vensel?

4 A. John Vensel is the area manager or section manager 25 for labor and janitor.

1 Q.He is another supervisor then?
A. Yes, sir, he is.
Q. What happened when Mr. Vensel and this security guard arrived?
A.I went back out and again stated to Joe, you know, these are the requirements, this is what's expected. I asked his representative, I believe it was Andy Hahn, if he understood what I was asking of Joe and that if he realized that this is the way we have done this in this plant for years, and he said yes, that he understood that. At that time, Joe said that he couldn't do it. At that time, I asked Sam Oday, who was from security, if he would kindly see Joe to the locker room so he could get changed and exit him from the plant until which time we could have a meeting.
Q.Did you give the grievant a direct order to perform this work?
A.I told him directly of what I expected, and that was for him to haul up to the weight of the trailer.
Q.And his response was?
A. That he could not do it because he couldn't chain it down and that it would violate the 73,280 weight limit.

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1 Q. What is, again, the design capacity of this CRNO
2 trailer?
3 A. 65 tons.
4 Q . Which is how many pounds?
5 A. It would be 130,000 .
6 Q.And how many electrical coils at a time are hauled
7 on this CRNO trailer?
8 A. Quads, we haul two.
9 Q.And what's the weight of a quad coil?
10 A. They go roughly 48,000 .
1 Q.So you're hauling about 96,000 pounds?
A. Around 96,000 pounds.

3 Q. On a tractor rated for 130,000 ?
14 A. On a trailer rated for 130,000 pounds, yes.
15 Q.Now, was there anything different about this
16 hauling than the hauling that's been done 16 to 18
17 times a day for the past years?
18 A. No, nothing out of the ordinary there.
19 Q. Does every other Zone 7 driver in the department
20 do this same hauling assignment?
21 A.Yes.
22 Q.Does that include some people who are union
23 officials?
24 A. Yes.
25 Q. Over the years, Dewey Eagal, Don Clark, and Ken
Crispin performed this work?
MR. MURTAGH: Do you mean Dan
Clark?
MR. HAGGERTY: Thanks.
BY MR. HAGGERTY:
Q.Do they hold any union office?
A.Dan did at one time and so did Kenny. They were
both ERP's at one time.
Q. Dewey Eagal?
A. He was also an ERP.
Q. And they performed the same work that the grievant
refused?
A. Yes.
BY MR. MURTAGH:
Q. Ed, do you have a CDL?
A. No, sir.
Q. And if you had one, you wouldn't be driving these
trucks anyway because you're a supervisor, is that
right?
A.I would not be permitted in the plant, yes.
Q. Now, if I understand, you had a contact on the
22nd of March, is that right, with Joe?

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A. Yes, sir.
Q. You had another contact on the 23rd of March?
A. Yes, sir.
Q. On the 22 nd, are you saying he refused any order at that time?
A. He did not refuse to haul the rolls, no, sir, he
did not refuse that.
Q. So your refusal that you're talking about relates to the 23 rd ?
A. Yes, sir.
Q.And you're saying he refused to do what?
A. To haul the requirements of the weight of up to what the trailer is capable of hauling.
Q. He did say, if I understood you correctly, that he could haul up to the CDL limit, is that right?
A. Yes, that's what he stated.
Q. So he wasn't saying I won't drive the truck, he was saying I can't drive the truck if it weighs more than the CDL limits, is that right?
A. He stated that he could haul up to that limit but he wouldn't go over it.
Q. And what you wanted him to do would go over that limit?
A. To haul up to the weight of the trailer is what I

25 expected him to do.
Q. Which was, for that trailer, the 65-ton CRNO
trailer, was 130,000 pounds on the trailer?
A. Yes.
Q. Now, does that take into account the tractor, the
truck part?
A.No, that is just what the trailer is rated for,
sir.
Q.So it can carry 65 tons on that trailer, then you
got the weight of the trailer itself and you got the weight of the tractor, the power unit, is that right?
A.Yes, sir.
Q.Do you know what a fully loaded CRNO trailer weighs with the power unit and the trailer and the load itself?
A.I can't recall ever having one weighed, Jack, that was loaded and fueled and the operator and
everything in it, no, I can't tell you.
Q.I would assume it would be above this

130,000 pounds?
1 A.I don't know that, sir.
2 Q.I mean, if you fully load this trailer, it was
23 rated for 130.
24 A. If you maxed the trailer out at 130 , well, then,
25 everything -

1 Q. Would be more than that?
2 A. Yeah.
3 Q. All right. Now, this exhibit that you identified
4 as Company Exhibit 5, that's your signature on
5 there?
6 A. Yes.
7 Q.And this says it was issued initially as a new
8 JSHA on February 1st of this year, 2001, right?
9 A. Yes, sir.
10 Q. What JSHA, or was there a JSHA, that covered this
11 job before that?
12 A. Just a generic coil hauling JSHA.
13 Q. And on 3-21, according to page 4 of this document,
14 you revised the notes, and those are the notes
15 that are at the bottom of page 3, is that right?
16 A. Yes, sir.
17 Q. The first one says do not exceed the weight
18 capacity of the trailers. The CRNO trailer is 60
19 ton - and you already told us that should be 65.
20 A. Right.
21 Q. And the Hilltop trailer is 45 ton.
22 A. Yes, sir.
23 Q. Why did you put those notes on there on
24 March 21st?
25 A. After review of this JSHA by my supervisor, he
didn't feel that it was spelled out enough within
the JSHA as to what was expected. He asked me to
include those notes at the bottom at that point.
Q. And who was your supervisor?
A.I work for Tom Ayres.
Q. And he is present today?
A. Yes, sir, he is.
Q. Now, your conversation with Joe Myers on the 23rd
of March wasn't the first time that you talked
about this issue with him, was it?
A. No, sir.
Q. But this was the first time during the time that
you were speaking to him, you said three or four
times going back to when you took over in March of
last year, this was the first time when he was
being asked to actually operate a vehicle that was
over what he considered to be the CDL limits,
isn't that right?
A. No, there was another incident.
Q. When was that?
A.I believe that was in December of 2000 .
Q. In December of 2000, you had a conversation with
Joe, and I think Dewey Eagal and Greg Loverick
were present, is that right?
A. Yes, sir.

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1 Q. And did Joe question you at that time about whether or not there might be some concern on his part about whether he could be exposed to civil responsibility if there was an accident and even a criminal prosecution?
6 A. Yes.
7 Q.Do you remember what he talked to you about?
8 A. Again, the weight, not being able to chain down, a
9 fear for something happening where someone would
10 be injured.
11 Q.An accident?
12 A. An accident.
13 Q. And did he mention the fact that he was even concerned that he might go to jail if somebody were seriously hurt or killed?
A. Yes, I believe he did.

17 Q. And did he ask you at that time if he could indeed
18 bump back from his job, take a reduction in zone,
19 go to a Zone 6 job so he wouldn't have to operate?
20 A. Yes.
21 Q. What did you tell him?
22 A.He wasn't allowed to regress.
23 Q.He could not regress?
24 A. He could not regress.
25 Q. So the only option he had was to drive as

1 instructed or try and get out, as Mr. Gonce has
earlier told us he suggested to Mr. Myers?
3 A. Yes.
4 Q.Now, do you remember what prompted the discussion
5 in December of 2000?
6 A. A phone call that I had gotten from, I believe it
7 was, Greg McAnallen about product being hauled on
a night turn.
9 Q.Did Joe discuss with you whether, in fact, he did
10 haul that product on that night turn?
11 A. He did.
12 Q.And did he discuss with you whether it was snowy
13 and icy?
4 A.I don't recall that part of it, but he may have.
15 Q. Do you recall a discussion with him about the
16 number of coils that he was supposed to haul that
17 night?
A. Yes, sir.

9 Q. Overall, was that ten?
0 A. Ten coils total, yes.
21 Q. And how many coils did he haul?
22 A.I think it was, if I'm not mistaken, it was nine
23 and they were missing one coil. I think that's
where we were at with that one.
Q. And did he haul them in sets of three?

1 A. He did haul three, yes.
Q. Three at a time?
A. Three coils at a time, yes.
Q. So he made three trips?

5 A. Yes.
6 Q. And do you remember Dewey Eagal asking you,
7 "What's wrong with that, Ed?" and you responded,
8 "It takes more time to haul three at a time than
9 it does to haul six at a time"?
10 A. Not only that - yes, that is true, and that the
11 problem with that is our customer wanted an entire
12 box.
13 Q.A box is six?
14 A. Yes, sir.
15 Q. So when Joe hauled these, I think it was the night
16 turn December 14th, 2000, midnight turn, wasn't it
17 true that he hauled everything you wanted hauled
18 but he didn't haul as much at one time as you
19 wanted hauled at one time?
20 A. Correct.
21 Q. Now, as he hauled it, was he within what he
22 considered to be the load limits of the CDL
23 license?
24 A. Well, depending upon the size of those coils, he could have been way under.


|  | Q. Do you remember when we took delivery of the |
| :---: | :---: |
| 2 | Rogers trailers? |
| 3 | A.It was early spring of 2000, I believe. |
| 4 | Q. Were you the supervisor then? |
| 5 | A. Yes. |
| $6$ | Q. So it would be after March 15th of 2000? |
| 7 | A. Yes, sir. |
| 8 | Q. And they are still in use today? |
| 9 | A. Yes, sir, they are. |
| 10 | Q. And those are the trailers that you were referring |
| 11 | to on the 23rd of March - or the CRNO trailer |
| 12 | that you were referring to on the 23rd of |
| 13 | March 2001? |
| 14 | A. Yes, sir. |
| 15 | Q. And are the new Rogers trailers - when I say |
| 16 | "new," they came in sometime after March of |
| 17 | 2000 - are they registered with the Commonwealth |
| 18 | of Pennsylvania? |
| 19 | A. Yes, sir, they are. |
| 20 | Q. Do they have license plates on them? |
| 21 | A. Yes, sir, they do. |
| 22 | Q. Do they have inspection stickers - or |
| 23 | registration stickers, pardon me, on the license |
| 24 | plate? |
|  | A. Yes, sir, they do. Well, the sticker on the plate |

1 A. Yes.
2 Q. Kept in the trailer?
3 A. Yes, sir, it is.
4 Q.I guess you would keep it in the trailer per se,
5 wouldn't you?
6 A. Yes, sir. A lot of those are kept in the glass
7 enclosure on the trailer.
8 Q. Inside the trailer?
A. On the trailer.

10 Q . Would you have any reason to disagree with me that
11 both of them are licensed at 73,280 pounds, Ed?
12 A. Well, it's the legal limit you could haul in most
13 cases, so I couldn't argue that.
14 Q.But you could check?
15 A. Over the road.
16 Q.But you could check?
17 A. Yes.
18 Q. What is Union Exhibit 4?
19 A. That is a daily safety contact.
20 Q.From March 22, 2001, is that right?
21 A. Yes, sir, it was.
22 Q. Now, a daily safety contact, that doesn't imply
23 there's any kind of discipline on these employees,
24 does it?
25 A. No, sir.

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1tself?
Q.Yes.
3 A.No.
4 Q.And why is that?
5 A. Because it is a one-time license.
6 Q.That's why it says on the license "permanent
7 trailer," is that right?
8 A.Right.
9 Q. You register it once, is that right?
10 A. Yes, sir.
11 Q. And who was responsible for the registration?
12 A.Our fleet manager does all of that.
13 Q. Who is that?
4 A.J.C. Martin.
15 Q.And both of these new Rogers trailers were
16 registered, is that right?
17 A. Yes, sir, they were.
1 8 \text { Q.Do you know at what weight they were registered}
19 with the Commonwealth?
20 A.I don't know that right off the top of my head,
21 no.
2 Q.Is there any document that you could check?
23 A.Well, there would be the owner's card would have
24 that.
25 Q.The owner's card for the trailer?
1 itself?
2 Q.Yes.
3 A.No.
4 Q.And why is that?
5 A. Because it is a one-time license.
6 Q.That's why it says on the license "permanent
7 trailer," is that right?
8 A. Right.
9 Q. You register it once, is that right?
10 A. Yes, sir.
11 Q. And who was responsible for the registration?
12 A. Our fleet manager does all of that.
13 Q. Who is that?
4 A.J.C. Martin.
15 Q. And both of these new Rogers trailers were
16 registered, is that right?
17 A. Yes, sir, they were.
18 Q. Do you know at what weight they were registered
19 with the Commonwealth?
20 A.I don't know that right off the top of my head,
21 no.
2 Q.Is there any document that you could check?
23 A. Well, there would be the owner's card would have 4 that.
25 Q.The owner's card for the trailer?
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1 Q. You give them a safety hint or note or talk that day?
A. Right.
Q.And then you keep a record of it so you know who
you talked to and what you talked about?
6 A.Right.
7 Q.So what was contact No. 1 about?
8 A. Contact 1 states, "Do not overload trucks. Haul
9 within the legal load limits."
0 Q. And when you say -
MR. HAGGERTY: Let me just note, Mr. Myers isn't shown as being contacted on this date, is that correct?

MR. MURTAGH: That's what I'm going to get to, Jim.

MR. HAGGERTY: Unless there can be some showing that this went to Mr. Myers, I don't think it is relevant, and I'm just objecting because that's how we do it here.
BY MR. MURTAGH:
21 Q.And safety contacts aren't special for one particular employee and other employees are exempt from it? I mean, they apply to everybody, don't they?
A. Yes, sir.
Q.Supervisors, hourly people, salaried people, people who come in as contractors, they are expected to all observe the same safety regulations, aren't they?
A. Yes, sir.

6 Q. Now, these are all employees in the truck section?
7 A. Yes, sir, they are.
8 Q.And Mr. Myers - it is listed in alphabetical
order, is that right?
A. Yes, sir.
Q.And there is no signature next to Mr. Myers' name for this particular safety contact, is that right?
A. No, sir, there is not.
Q.Does that mean you didn't have a safety contact with him on that day?
A. I don't normally make the contacts with the
drivers, my spell foreman does that.
Q. Who is your spell foreman that week?
A.Dave Lawson.
Q. When a contact is made, is the person who is contacted expected to put his or her name down and check number?
A. They are. They are supposed to, yes.
Q.I mean, it has happened that people who have these safety contacts, their name doesn't get on the

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## sheet?

A. It could happen.
Q.But because Mr. Myers' name isn't listed next to his printed name, we don't know for sure whether he had a contact or not, but the presumption would be he probably didn't have a contact from Mr. Lawson that day?
A. Yes, sir.
Q.Right?
A.I would assume that.
Q. How do you differentiate between these people, and there are nine of them, whether they got Contact 1 or Contact 2 , or did they get both contact?
A. Both of them are supposed to be given, sir.
Q. One relates to do not overload trucks, haul within legal load limits, and the second one is secure all loads on all vehicles?
A. Yes, sir.
Q. Now, you've told us - and I believe I understood your testimony correctly, but I think Mr. Gonce echoed this before a little bit in his testimony - that there were customer instructions not to chain the electrical coils?
4 A.True.
25 Q.But this says secure all loads on all vehicles,
doesn't it?
A. That's what the contact states, but that is not something we have ever done with the electrical grade product.
5 Q.I understand. You're saying it has never been
done.
A.Yes.

8 Q.But this is a company-generated document, right?
9 A.This is one that was put together by my spell
10 foreman or myself.
11 Q. And you are listed as the foreman?
12 A. Right. It is my area, yes, sir.
13 Q.And it does say secure all loads on all vehicles, 14 right?
15 A. That's what it states, yes.
16 Q.And that would apply to all truck drivers?
7 A.It would apply to all truck drivers.
18 Q.And do not overload trucks, haul within legal load
limits. Now, what did you mean by legal load limits there?
A. In the case of coil trucks, I expected them to haul it to the limit of the trailer.
3 Q.And these coil trailers, they don't go out on the highway?
2 A. No, sir.

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1 Q.Do you know, Ed, if you wanted to take them out on
the highway, is there a permit process you could
go through?
4 A. Don't need to. They are licensed. I can take
5 them out if I needed to.
6 Q.I'm sorry, if you wanted to take them out over
73,280 pounds?
$8 \mathrm{~A} . \mathrm{Oh}$, well, then you would have to have special permission to do that, sir.
10 Q.But they are ready to go on the highway? They are licensed, they are permitted, and it is a permanent license, correct?
3 A. Yes.
14 Q.So if you want to just take that trailer out,
15 assuming the weight is within the restriction, you
16 can do that?
7 A. Yes.
18 Q.But we don't take these trailers out, or we haven't so far?
20 A . We haven't so far.
21 MR. HAGGERTY: Jack, on this exhibit, can we just stipulate that what appears to have been highlighting and then an underlining of the word "all" was not on the original and was added?

A. Right.
Q. Now, I want to make sure, before I pass off on the 22nd, you testified that Joe was given a specific job on the 22nd, and we know from this schedule that it would be the low boy, is that right?
A. Yes, sir.
Q. And that there was some jockeying back and forth
of different trailers, correct?
A. Yes.
Q.And you said it was around 12:30 or 1:00 o'clock that he actually got out of the garage and picked up a coil rack and had the truck weighed and went to his assignment location to actually move the material he was supposed to move?
15 A. Yes, sir.
6 Q.And then later on you said you put Danny Clark on
7 an extra turn to finish this work?
18 A. On the afternoon turn, yes, sir.
9 Q.I assume Danny would have gotten that because of
20 overtime eligibility?
21 A. Wherever, yeah.
22 Q. You said that you investigated that delay, if you will - and that's my word, not yours, so you change it if you want to - you said you investigated that situation and had a conversation
A. 14795.
Q.So if you look at the second circle, which has a

Xerox highlight over it for CRNO, that shows he was scheduled on the CRNO job on Friday the 23rd, is that right?
A. Yes, sir.
Q. And if you look at the circle below that that's also highlighted "low boy," you see 14795 on the
day before, Thursday, the 22 nd ?
A. Yes, sir.
Q. And where do you see Mr. Myers scheduled prior to Thursday and Friday of that week?
13 A. He had three days in mobile equipment.
14 Q. So when he was on mobile equipment - and that's
15 the circle up top that doesn't have a highlight
16 over it?
17 A. Right.
18 Q. - he didn't have to operate trailers there, is
9 that right?
A. No, sir, he did not.

1 Q. So the 22 nd and the 23 rd were the only two days this week when he was involved in pulling a trailer?
A. Yes, sir.
Q.Loaded or unloaded?

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1 with Joe, and Joe didn't deny what happened, is
2 that right?
3 A. Not that day.
4 Q. Okay, that's what I wanted to clear up. You
5 didn't speak to Joe on the $22 n d ?$
6 A. Just in the morning, sir.
7 Q.No, about this delay.
8 A.No, no, not at that time, no, sir.
9 Q. Your conversation with him came later, is that
10 right?
11 A. Yes, sir, it did.
12 Q. And when was that?
13 A. Which would have been the 23 rd .
14 Q.And when you had this conversation with him, you
15 already told us that at one point you called in
16 Mr. Vensel?
17 A. Yes.
18 Q. Another supervisor?
19 A. Right.
20 Q.And you called in Sam Oday, a security person?
21 A.Right.
22 Q.But were there any other people with Mr. Myers,
23 any union people?
24 A. Yes, Don Monteleone and Andy Hahn.
25 Q.And they were present with Mr. Myers throughout
$1 \quad$ your conversations with him?
2 A. Both were there for the initial. When I came back
$3 \quad$ out with Mr. Vensel and Mr. Oday, I believe Don
$4 \quad$ had left. I think it was just Andy that was
$5 \quad$ there, if I'm not mistaken.
6 Q. Is Don here today?
7 A. Yes, sir, he is.
8 Q. Is Andy here today?
9 A. No, sir, he is not.
10 Q. After you had your conversation with Joe on the
$11 \quad$ 23rd, you suspended him subject to discharge, is
$12 \quad$ that right?
13 A.I informed him that I wanted him to go home until 1 we could have an investigatory meeting.
Q.Now, Ed, in your conversations with Joe - or your
conversation with Joe on the 23rd, was he
respectful to you?
A. Yes, sir.
Q.I mean, he wasn't obstreperous or acting up or
threatening?
8 A.No, sir.
9 Q. You didn't call a security guard because Joe was
misbehaving or throwing things or scared you or
anything like that?
2 A. No, sir.
3 Q. Why did you call a security guard?
14 A. Because I was going - I knew with what Joe had
15 already told me that he was not going to do as I
16 had instructed and follow my orders for hauling of
17 that day, so I knew he was going to have to be
18 exited.
19 Q.And the protocol is or what's supposed to happen
20 is you call the security people to take somebody
21 out, is that right?
22 A. Yes, sir.
23 Q.Even if they are behaving very well and there is
24 not the slightest concern that they are going to
25 cause any trouble?

1 A. Well; it is just standard procedure.
2 Q.Right. So if you and I got into a discussion over
3 in the mill and you thought that I should leave
4 your area, you wouldn't take me by the hand and
5 lead me out or tell me to go, you would call
6 security and ask them to escort me?
7 A. Yes.
8 Q.So it is not unusual for you to do that in Joe's
9 case?
10 A. Right.
11 Q.Now, how was he when he was working for you for
12 just a little over a year from March of 2000 to
13 March of 2001? I mean, did you get along with
14 him?
15 A. I guess the same as I did everybody else, yeah.
16 Q.He wasn't a troublemaker, was he?
17 A.I wouldn't say a troublemaker, no.
18 Q. Would you say he was more of a gadfly about this
19 issue?
20 A.He was very adamant about this issue, very
21 adamant.
Q.I think Mr. Haggerty in his opening remarks said that Joe just wouldn't let it go, is that right?
24 A. Yes, sir.
25 Q.But he was concerned about the safety of hauling
Page 87
1 over what he considered to be the legal or CDL
2 limit, is that right?
3 A. Yes.
4 Q.And he was concerned about hauling something that
5 wasn't chained down?
6 A.Yes.
7 Q. Now, the company has made reference to, and I
8 think you did in your testimony actually, about an
9 accident or an incident earlier in Joe's career,
10 three years ago?
11 A. Yes.
12 Q.And that was an overturned truck, is that right?
13 A. Yes, sir, it was.
14 Q.And he was cited for not having something tied
15 down, is that right?
16 A. Yes, sir.
17 Q.It was a pinion gear?
18 A.Pinion gear, yes.
19 Q. We're not talking about an electrical steel coil?
20 A.No, sir, it was a pinion gear from the Hot Mill.
21 Q.And his truck actually went over on its side?
22 A. Yes, it did.
23 Q.And he was given a warning about that, wasn't he?
24 A.Yes.
25 Q.And I think that's an exhibit that the company has

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1 already put in. I mean, he wasn't suspended or anything, he was given a warning?
A.Yes.

4 Q.Do you know if Joe made some safety suggestions at
5 that point about how that accident could have been
6 avoided in his instance and could be avoided for other people in the future after that accident?
A.I'm not sure what all or who all he may have
talked to in regards to that.
10 Q.But you weren't his supervisor then?
11 A. Not at the time of that incident, no, sir, I was not.
Q.In the conversations you had with Joe after you took over as his supervisor and he brought up this issue of hauling over the limit and chaining down, did he give you any indication that the accident that he had in June of 1998 when his truck turned over was playing on his mind and formed part of his concern for safety?
A.I won't say that he put it that way. He was upset that he had received the warning, and he told me he had talked with Mr. Ayres about that and that he didn't think it was right that he had received a form of discipline for that.
Q. Which was a warning?
A. Yes, sir.
Q. He didn't grieve that, did he?
A. No, sir.

4 Q. We're going to hand out Union Exhibit No. 6.
Would you take a look at that.
MR. MURTAGH: I believe these, Mr. Haggerty, were documents identified by the company as 7 (ee) in the grievance record.

MR. HAGGERTY: That's correct.
BY MR. MURTAGH:
Q.Have you seen those pictures before?
A. Yes, sir.
Q. That's Joe's truck on its side, is that right?
A. Yes, sir.
Q.And there was a pinion gear that caused that truck to slide over on its right-hand side?
A. Yes, sir.
Q.As you're sitting in the cab?
A. Right.
Q. And Joe wasn't hurt?
A. No, sir. Shaken up, I believe, but not hurt.
Q.I would be, too.
A. Yeah.

MR. HAGGERTY: Jack, this relates
to the 1998 incident, correct?

MR. MURTAGH: June of 1998, and I
think that relates to, what is it, Company 3 that you handed out before?

MR. HAGGERTY: Yes.
BY MR. MURTAGH:
Q.This wasn't a weight accident or incident, this
was a securing incident?
A. Yes, sir.
Q.I'm going to hand you what we're marking as

Union Exhibit 7 and ask you to look at that.
MR. HAGGERTY: with regard to this exhibit, Mr. Arbitrator, I would first note that on the cover it shows a date of July 2001, which is just last month, and would be four months after the incident involving this case.

MR. MURTAGH: We agree it says July 2001 on it. However, if we go into it, we're going to see that the documents were issued in April of 2001, and the reference table will indicate that they have been prepared prior to the time of the discharge here on March 23, 2001. We recognize that it says July, but we're going to ask the witness, since his name appears on it, to explain the chronology, which we think we understand, indicating that these documents that

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we're concerned with herein were issued prior to the discharge of the grievant, if we may explore that.

ARBITRATOR DEAN: That sounds acceptable.
BY MR. MURTAGH:
Q.Ed, do you recognize the document?
A. Yeah. This is a Monthly Safety Packet.
Q.And your name is on the front, is that right?
A. Yeah.
Q.And it is dated July 2001 on the first page, right?
A. Yes, sir.
Q.It talks about -- if we flip to the second page, it gives a table of contents?
A. Yes, sir.
Q. And this has a lot of safety information that you were, through your foreman and supervisors underneath you, going to get out to the men and the women who worked in your department, is that right?
A. Yes, sir.
Q.And a lot of information is contained in here, and if we go to the back, even magazine articles and things like that, isn't that right?
A. Yes, sir.
Q. And I'm not concerned with that right now. I want to focus your attention on something earlier. Would you look at, it says qualifications - this is the third physical page, right after the table of contents. I'm counting the cover there. It is marked at the bottom right-hand corner 2 of 10. Do you see that?
9 A. Yes.
10 Q .Qualifications for operators of mobile equipment, 11 is that right?
12 A. Uh-huh.
13 Q.And then it says Procedure No. SHSP-0035-28. What is SHSP?
A. Safety and Health Standard Procedures.
Q.And it says effective 4-10-01?
A. That was probably the revision date for changing it from Armco to $A K$.
Q.Okay.
A. Or from the previous works manager to the new

21 works manager, I would guess.
Q. Okay. And it talks about, if you look at it, it goes through a number of different pages, all relating to qualifications for operators of mobile equipment, is that right?

1 A. Uh-huh, yes, sir, it does.
Q.And it has different paragraph numbers?
A. Yes.
Q.I want you to go to the page that's marked 4 of
10.
A. Yes, sir.
Q.And I want you to look at paragraph 2.9. Would you read along with me: "Operators shall operate their vehicles in strict conformance with all the provisions of the State Motor Code, both inside and outside the plant, paying particular attention to the regulations covering:" and then it talks about seat belts, stop signs, speeding, reckless driving, overloading, and condition of vehicle.

MR. HAGGERTY: Jack, can we again stipulate that the underlying was supplied by the union?

MR. MURTAGH: Yes.
BY MR. MURTAGH:
20 Q.Is that what it says?
A. Yes, sir.
Q. So it is both inside and outside the plant, paying particular attention to, again, Paragraph 2.9.5, overloading?
A.Yes.

1 Q. Now, if we go to the pages marked 9 of 10 and 10
2 of 10, we'll see the revision register.
3 A. Yes.
Q.And if we look through there, we can see and we

5 can determine when 2.9 and 2.5 were last revised, is that right?
A. Yes.
Q.I since I couldn't find 2.9 and 2.95 on the revision registered, that would mean to me that they were in existence prior to the revision date of 4-10-01, is that right?
A.I would say prior to - or back when the document was originally written.
14 Q. When it was an Armco document?
15 A. Yes, sir.
16 Q. Which would have been prior to March of 2001?
17 A.Right.
18 Q.Ed, at any time did you receive any instructions - forgive my phraseology here - to catch people in safety violations?
21 A. I was told to - that we all had to be more
22 observant and look for those. I wasn't told to
23 catch people.
24 Q. That's why I said excuse my phraseology. Were you
25 given any quota? Were you told you had to find an

1 unsafe practice every week or month or day?
2 A. No, sir, I was not told that.
3 Q. Or shift?
4 A. No, sir, I was not told that.
5 Q.Do you know if other supervisors were?
6 A. Possibly.
7 Q. How about over in the Hot Mill?
8 A.I don't know. I'm in the maintenance building. I
9 don't know what all they - other areas are doing.
10 Q . Well, what possibly were you indicating by your answer? Did you know of other supervisors who were told to do that?
13 A. I've seen documents where they were told.
14 Q.To do what?
15 A. To - I can't quote it verbatim, but to be looking for unsafe conditions and unsafe behaviors and that they are to write them up.
18 Q.But you weren't told that?
19 A. No, sir.
20 Q.And what you've accused Mr. Myers of here is not
21 an unsafe action, it is an insubordinate action,
22 is that right?
23 A. Yes, sir.
24 Q. Other than this dispute with Mr. Myers that you
25 had over whether he could or should haul these
trailers loaded at or above the limit that we've talked about, did you find him to be an acceptable employee?
A. He did his job.
Q. Did you have any complaints about his job? 6 A. No, not really.
Q.And, Ed, where did you get your information that the CDL - I'm sorry, the state motor vehicle load limit of 73,280 pounds didn't apply in the plant?
A.I had asked that question of safety for their
input as to whether we were classified, because Joe had brought it up to me, as to whether we were classified as a public thoroughfare or not and did we have to abide by those weight restrictions, and they told me no, that we are private property.
Q. Who did you talk to in safety, if you know?
A.I talked to Bill.
Q.Bill Smith?

19 A. Yes.
20 Q.Did you contact OSHA at all?
21 A. No, sir, I did not.
22 Q.Did you contact the Pennsylvania State Police?
23 A. Personally, no, sir.
24 Q.Did you contact the Pennsylvania Attorney
25 General's Office?

1 A. No, sir, I did not.
2 Q. Or the Division of Motor Carrier Enforcement?
3 A. No, sir.
Q.Did you contact the United States Department of

Transportation?
A. No, sir.

7 Q. Did you contact any attorney on your own?
A. On my own, no, sir, I did not.

9 Q. So you were relying on information provided to you
10 by the company?
11 A. Yes, sir.
12 Q.And the safety department particularly, Bill
13 Smith?
14 A. Safety department and $\mathbb{R}$, industrial relations.
15 Q. Who did you talk to in $\mathbb{R}$ ?
A.I did talk with Mike Seyler and I believe Bob Newcombe.

MR. MURTAGH: Mr. Arbitrator, could I have just a moment, please?

ARBITRATOR DEAN: Certainly.
(Brief pause.)
BY MR. MURTAGH:
Q.Ed, did you have a conversation with the attorney for Mr. Myers who had written the letter that's been introduced, I think it is Union Exhibit No.
$1 ?$
A. He called.

3 Q.That was Mr. Moskal?
4 A.I believe it was, yes.
5 Q.Did you talk to him?
6 A. Somewhat, limited conversation.
7 Q.Do you remember him asking you whether - or what
you would do if you were in Joe Myers' situation?
9 A.I don't recall that, no, sir.
0 Q.Do you remember if Joe himself asked you what you
would do if you were in his situation?
A. He may have. I don't recall.
Q.Do you recall, on the day of March 23rd, you commenting to the - do you need to stand up for a 15 minute, Ed?
16 A. That's all right, go ahead.
17 Q.Do you recall commenting to the representatives or
18 asking the representatives who were there with Joe, "Do you understand what I'm telling him?" or words to that effect?
21 A. Yes, sir, I do.
22 Q.Do you remember Joe then saying to the reps, "Do
23 you agree with what he's telling me?" and you
24 saying, "That's not what I'm asking"? Do you remember that exchange?

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1 A. Yes.
2 Q. And so the reps didn't get to answer, is that
3 right?
4 A. The rep at that time, I believe, was Andy Hahn. I
5 don't believe there was another rep there.
6 Q.Andy said he understood what you were saying to
7 Joe, right?
8 A.Uh-huh.
9 Q. Say yes or no.
10 A. Yes.
11 Q.But he didn't say he agreed with what you were
12 telling Joe, is that right?
13 A. No, he did not.
14 Q. Thank you, sir.
15 REDIRECT EXAMINATION
16 BY MR. HAGGERTY:
17 Q.Ed, I'm showing you what will be marked as
18 Company 6. Can you identify that document for us?
19 A. Yes. That is a JSHA for the intraplant hauling of
20 electrical steels.
21 Q.Now, looking at the fourth page, what iteration of
22 this document is it?
23 A. That is the revision register.
24 Q. And what's the last revision date on there?
25 A. 2-14-01.
1 Q.Looking at Company 5, what's the last revision
2 date on Company 5?
A. 3-21-01.
Q.Now, on February 14th, 2001, what was the revision
that was made?
6 A. Revision to Item 1C.
7 Q. Item 1C is on the first page?
A. Right.
Q. What I want to do is call your attention to the
note on page 3. Are there any notes on this
version of the JSHA?
A. Just the one.
Q. And what does that read?
A. It says, "Do not exceed weight capacity of
trailers. CRNO trailer is 60 ton and Hilltop
trailer is 45 ton."
Q. Would that note have existed when this document
18 was first published on 2-1-01?
19 A. Yes.
20 Q.Just a couple of clean-up items. In your
1 testimony, you mentioned the grievant not being
22 allowed to regress from the Zone 7 job.
23 A. Yes.
24 Q.From your experience in the plant, is regression
25 ever allowed?
in Union Exhibit 6, did the move involved in Union Exhibit 6 involve the movement of the electrical coils?
A. No, sir, that was a pinion gear that was coming
out of the machine shop going to the Hot Mill.
6 Q. Is the trailer that's shown in Union 6, is this one of these V -shaped trough trailers that are used for coils?
A. No, sir, that's a stake truck.

10 Q.Finally, Union Exhibit 7, the Monthly Safety
Packet, who prepared that packet of material?
A. That's put out monthly by the safety department.
Q.Did you prepare this packet of material?

14 A. No, sir, I did not. My name is on it because it
15 is mailed to me.
16 Q. Now, Mr. Tassey, from your dealings with Mr. Myers, was there any possibility that he did not understand that the company's requirement for loads hauled within the plant was to go by the load capacity of the trailer?
A. He was well aware of that.
Q. From your interactions with Mr. Myers, in your opinion, is there any possibility that he did not understand that the requirement for the movement of electrical coils was to not chain those coils
A. No. The only way to regress is through another bid, to move somewhere else.
Q. And does the union challenge that position?
A. Never to me. Never have I had it challenged.
Q. There was an exhibit offered by the union marked
as Union 3, this document that has Rich Bofinger's
name on it.
A. Yes, sir.
Q.Is Bofinger still working for the company?
A. No, sir, he has retired.

1 Q. Was the document, Union Exhibit 3, was this
document posted at the time of the incident involved in this grievance?
A.I believe some of the trucks still had those in it.
Q.Now, you said that this notice applied to moves to Plant 2.
8 A. Yes, sir.
Q. What's the difference between moves to Plant 2 and moves within Plant 1 ?
A. Well, within Plant 1, you're not leaving the confinement of the plant. Going to Plant 2, you have to go out onto Hansen Avenue, Armco Drive, and Bantam Avenue to get there.
5 Q.And finally, Ed, the pictures that are contained

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1 down?
2 A. He was aware of that also.

## MR. HAGGERTY: That's all I have. RECROSS-EXAMINATION

## BY MR. MURTAGH:

Q.Ed, I'm sorry, that prompts a few more questions.

Do you need to stand up?
8 A. No, go right ahead.
9 Q. We're going to hand out Union Exhibit 8 and 9, because Jim just asked you about the pictures for the stake truck that was involved in the accident in June of 1998. Would you look at Union Exhibits 8 and 9, they are diagrams of trailers, and tell us if those are the V-trough trailers you're talking about that are involved here in this matter today?
17 A. No. 8 is.
18 Q.No. 8 is which one?
19 A. No. 8 is the CRNO trailer today.
20 Q. Okay.
21 A.No. 9 is the trailer that No. 8 replaced.
22 Q.Right. So when you were talking about
23 Mr. Bofinger's notice that Mr. Haggerty asked you
24 about, No. 9 would be the old one?
25 A. Yes, sir.
 in Joe's situation?
A. Yes, sir.

4 Q. You talked a little bit about CDL's, all your truck drivers at Class 7 or above, they are CDL qualified, licensed?
7 A. All the drivers are CDL.
8 Q . Whether they go in or out of the plant, aren't
they? I mean, you don't make a distinction for
somebody who just stays within the plant, do you?
A. No, sir.
Q.So if Joe lost his driver's license, you wouldn't
let him drive a truck anymore?
14 A. No, sir.
15 Q.Is that right?
6 A. No, sir.
1 Q.That's right or -
18 A. That's correct.
19 Q. Even the person who moves the trucks when they
20 have to be washed and cleaned and serviced, that
21 person is CDL qualified as well?
22 A. Yes.
23 Q.Even though you're not going out on Hansen or
24 Bantam or any other street?
25 A. Yes, sir.
Q.Thank you, Ed.

MR. HAGGERTY: No redirect.
ARBITRATOR DEAN: Thank you.
(Witness excused.)
MR. HAGGERTY: Can we take a
break?
ARBITRATOR DEAN: Let's go off the record for a moment.
(Discussion was held off the record.)

ARBITRATOR DEAN: Who will be the next witness for the company?

MR. HAGGERTY: For the company, we'll provide you the copies of Company Exhibit 6 that was just testified to by Mr. Tassey.

ARBITRATOR DEAN: All right.
MR. HAGGERTY: And I would also propose to enter excerpts from the Pennsylvania Motor Vehicle Code that were listed in the grievance record by the company and excerpts from the Code of Federal Regulations pertaining to the federal motor carrier safety regulations which were listed by the union as an exhibit. We would offer those as Company Exhibits 7 and 8 just to provide some background information on the Motor

Vehicle Code and what I'll loosely call commercial driver's license requirements.

ARBITRATOR DEAN: Okay.
MR. HAGGERTY: And with that, the company rests its case in chief.

ARBITRATOR DEAN: DOES the union need a few minutes before it commences? Whatever your desires are in the matter.

MR. MURTAGH: I think we can proceed if you would like to proceed now, sir.

ARBITRATOR DEAN: SURe.
MR. MURTAGH: If I could just see the company's exhibits here that they are just passing out.

ARBITRATOR DEAN: Certainly. Let us know when you're ready to go.

MR. MURTAGH: Can I just ask a question of the company? My Exhibit 8 seems to have some highlighting on there. Were they added by the company?

MR. HAGGERTY: They were added by the company. Actually, they were added by me.

Jack, we also have the added page to the grievance record where the additional exhibits were listed.

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Mr. Arbitrator, this was part of Joint Exhibit 4.

MR. MURTAGH: The union reserved opening. The union would like to open at this time, sir.

ARBITRATOR DEAN: Sure.
MR. MURTAGH: Mr. Arbitrator, this is not a complicated case. This is, however, an extremely heartfelt and important case to the grievant, Joe Myers. As you have heard through the company's own witnesses today and the documents introduced into the record so far, this issue of weight limits for hauling within the plant has been one that has been of great concern to Mr. Myers and to the members of his family, very, very much so since he has been discharged, obviously, but prior to that time, especially from December through March of 2000 and 2001 and yet before that.

You will hear in a few moments from the grievant himself, and then thereafter you will hear, as you graciously allowed by your ruling this morning, testimony briefly from his wife and his father, the conversations, discussions, fears that went through Mr. Myers' mind, as he restricted by federal and state law the was restricted by federal and state law to operating

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his vehicles within certain parameters and according to certain requirements. He also knew from his CDL training course that just because your employer tells you to do something, if it is in violation of the law, that does not make it okay and it doesn't give you any type of indemnification or immunity or freedom from prosecution or civil responsibility if you are acting, quote-unquote, just following orders.

Joe was very concerned, conscious of the potential for accidents involving overloaded vehicles which could result in injury, which could even result in a tragic situation in death, because the Armco Plant and now the AK Plant is a busy little city. It has miles and miles of roadways. It has numerous buildings that trucks traverse From point A to Point B to Point C and back again on a basically constant basis, 24 hours a day, seven days a week. Intermixed with our plant personnel are outside contractors, service persons. We have trucks. We have cars. We have railroad trains. I think on one occasion we had a helicopter, but we haven't had one of those for about 15 years. All of this activity brings into the mix people who are trained under the Armco
safety program and now the AK safety program, outside contractors, service personnel. There are numerous opportunities for accident and incident where any one of these people or more could be hurt.

Joe was legitimately, sincerely concerned about that. He was concerned that if there was an accident and he had not acted consistently with what he understood the CDL regulations and the State Motor Vehicle Code requirements to be, that he might not have insurance coverage under Armco's blanket policies; that he indeed might be charged with recklessly endangering another person or operating a vehicle in a reckless fashion and perhaps, in the worst case scenario, with vehicular homicide if one of these coils which was not secured came off a truck and crushed someone or if an overweight truck lost its brakes and could not stop before coming into contact with a person or another vehicle containing a person.

His sincere concern in this regard was articulated to his wife, was articulated to his father, and more importantly, in the context of what the company did and didn't do, it was

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articulated to Mr. Ayres, it was articulated to Mr. Smith, it was articulated to Mr. Tassey, it was articulated to Mr. Gonce, it was articulated to Mr. Seyler, it was articulated to Mr. Winter in the HR department, it was articulated to individuals at the corporate level, particularly Mr. Wardrup and a few members of the corporate hierarchy, and indeed the board of directors, as I understand it. He sought advice. He sought assurance. He sought a way out of this situation. As Mr. Tassey indicated, there was a, quote-unquote, disciplinary meeting on Decembab of 2000, and from that point on until the March22 and 23 of 2001, fortunately for all concerned, Mr . Myers, by virtue of seniority and assignment, wasn't listed or scheduled to drive any of the vehicles in question. But seeing the schedule, seeing the work that was going to be performed during the week ending the 24th of March 2001, Mr. Myers realized, and everyone who worked with him realized, and his supervisors realized, that this issue might come to a head on Thursday and/or Friday because of the fact that he was assigned to the low boy and assigned to the CRNO trailer on those days.

Mr. Myers will testify that the step-up indicated to him as early as Wednesday, knowing that he would be the step-up, that would be the relief supervisor on Friday, that if Mr. Myers had a problem operating that CRNO trailer, he should go directly to Mr. Ayres with it. Please don't involve the step-up, the temporary supervisor in it. Mr. Myers knew from the schedule that this was coming. Mr. Myers and his wife sat down, I think on the evening of March the 20th, and wrote that letter, which has been introduced as Union Exhibit No. 2, dated March 21, 2001, expressing not only Mr. Myers' immediate concerns but also other concerns about past activities, which are not particularly relevant here and we won't dwell on unless the company chooses to go into them.

What he was trying to do on March 20th, $21 \mathrm{st}, 22 \mathrm{nd}$, and 23 rd was to get a recognition and an understanding that even though the company took the position there was no limit except what might be the safe limit imposed by the manufacturer on the weights that could be placed on these trailers, that Mr. Myers respectfully disagreed and had a reason to disagree, because as he

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understood the Pennsylvania Motor Vehicle Code, and he's not an attorney, with those trailers being registered as they were, they were limited to 73,280 pounds. The company disagrees with that.

The company has just introduced Company Exhibit No. 7, a definitional section of 75 Pennsylvania Consolidated Statutes Annotated, Section 102, and Section 4901, general scope and application of the chapter, and Section 4941, maximum gross weight of vehicles. I will have more to say about the Pennsylvania statutes cited and the ones that are not cited by the company in my brief, but suffice it to say, the company hangs its hat and makes it argument, and it does have the burden of proof here, on the allegation that the roadways in the plant are not highways open to the public for purposes of traffic under the Pennsylvania Motor Vehicle Code and, therefore, the provisions relating to weight restrictions do not apply.

The union has stipulated that the plant roadways are not highways within the Commonwealth of Pennsylvania, nor are they open to travel by the public. All the entrances are gated. There
have been instances of people driving in, but security goes after them when that happens, and I think the company takes the position that their plant is private and nobody can drive through there except without permission, and we don't disagree with that. So for purposes of the Pennsylvania Motor Vehicle Code definition of a highway, we agree that the streets and the byways and the pathways and the cartage ways in the plant are not highways. We're not saying that there is any roadway in the plant that by definition is a highway or open to public travel under the definitional section of 75 Pennsylvania Consolidated Statutes Annotated, 101 and 102.

That does not end the issue, however, because the company cites to particularly 4901 and 4941, the Pennsylvania statutes that say no vehicle shall, when operated upon a highway, have a gross weight exceeding 73,280 pounds, and no combination driven upon a highway shall have a gross weight exceeding 80,000 pounds, or the applicable weight set forth in Subsection (b), whichever is less, (b) or (c). 4901 says no vehicle combination or load, et cetera, et cetera, et cetera shall be operated or moved upon any
highway in this Commonwealth unless permitted by this title.

What the company overlooks is Section 4942, which we will have more to say about in our brief, but Section 4942 clearly indicates that you do not have to be concerned with operations on a highway, merely with operations of a registered vehicle. The company has conceded advertently, or inadvertently, but admitted it because it was true, that these two trailers are registered, these two trailers are permanently registered in the Commonwealth of Pennsylvania. They're new trailers, they have license plates, and that they are registered at 73,280 pounds; therefore, under Section 4942, it would be unlawful for any individual to operate these registered trailers with an excess weight above 73,280 pounds or the registered weight of the trailers, regardless of whether or not they were operated upon the highway.

We believe that is a complete defense to the company's charge of insubordination, because the company recognizes that it cannot ask an individual to commit an illegal act. The company cannot instruct an individual to commit an
Q. Joe, you remember you were sworn, right? A. Yes.
illegal act. And the company's own documents state that the drivers are instructed to obey all legal limits, both with respect to loads and with respect to securing loads, both the weight of the loads and the securement of the loads.

The company can't have it both ways. If the company suggests that there is no limit, then the company must establish that there is no limit. The company chooses to rely on Section 4941; however, as I said, they ignore Section 4942. Section 4942 is not restricted to operations on a highway but merely operations of registered trailers. These were registered trailers. These weights are, by admission of Mr. Tassey's testimony, in excess of the registered weight when they are operated in the plant and, therefore, it was illegal for Mr. Myers to operate them.

Be that as it may, which we think is a complete defense to the charge of insubordination, we also believe that because Mr. Myers was terminated, and as you indicated this morning, every individual in that situation should have an opportunity to express to an arbitrator all the factors which are relevant, I think it is
important for you to hear from Mr. Myers as to what prompted him, what motivated him. And indeed, I think you'll see an individual who, as Mr. Tassey has indicated, was not confrontational, was not threatening, was not someone who was trying to make a monkey out of his bosses, but who had a sincere concern that what he was being asked to do would violate civil and/or criminal laws of the Commonwealth and expose him and his family to jeopardy.

So we would like to present Mr. Myers, and then we would like to briefly present his wife and his father to explain his reasoning and his thinking as expressed to them, sir. If we may proceed?

ARBITRATOR DEAN: Yes.
(Witness previously sworn.)
JOSEPH MYERS, the grievant herein, called in behalf of the Union, having been previously duly sworn, was examined and testified as follows:

## DIRECT EXAMINATION

## MR. HAGGERTY:

1 Q. So you have to keep your voice up. The court
2 reporter has to hear you. The arbitrator has to
3 hear you. People around the table have to hear
4 you.
5 A. Okay.
6 Q.And we expect your testimony to be truthful.
7 A.Yes.
8 Q.Do you understand that?
9 A. Yes.
10 Q. Would you state your name for the record, please.
11 A. Joe Myers.
12 Q. And your check number?
13 A. 14795.
14 Q. Joe, how old are you?
15 A. Thirty-nine.
16 Q. Are you married?
17 A. Yes.
18 Q. What's your wife's name?
19 A. Sherry.
20 Q.Is she present here today?
21 A. Yes, she is.
22 Q.Is your dad also present?
23 A. Yes.
24 Q. What's his name?
25 A. Jack.

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1 Q.Do you have any children?
2 A.Yes.
3 Q. Who?
4 A. Andrea and Alexis. Andrea is 15, and Alexis is
12.
Q.So they are both at home with you?

7 A. Yes.
8 Q. When did you first come to work at Armco, now AK
Steel?
A. 1984 of April.
Q.And did you work consistently through until the time of your termination in - well, technically April of this year?
14 A. Yes.
5 Q.And what were your assignments over those, I guess that would be, 16 or 17 years?
17 A.I worked in the labor department. I worked out of the reserve section whenever I first was hired in, so you could have been scheduled anywhere. So I was in two aisle, labor. Then I took a crane bid in the Hot Mill for approximately ten years, bid into the Hot Mill production after that for about another couple of years, and then after that I had took a bid back in the labor section to attain a truck position.

1 Q. When did you attain a truck position?
A.I should correct that. I went back to get a
daylight position, and I wound up in trucks
through that.
Q.Okay.
A. Approximately, I guess it was sometime in, I
think, the spring of 2000 - or was it 1999? I'm
not sure right now whether it was 1999 or 2000.
9 I'm not real sure.
10 Q. Well, we know you had an accident with your truck
11 in June of 1998, I believe that was.
12 A. Yes.
13 Q. So you must have been in the truck section then, right?
15 A. Yes, yes. Sorry. With going all through this, my dates are getting all confused.
17 Q.That's all right. Take your time and testify to the best of your recollection.
A.I believe it was approximately in 1997.

20 Q. Who was your supervisor?
21 A. Rich Bofinger.
22 Q. And then later on Mr. Tassey became your
23 supervisor?
A. Yes.

25 Q. What kind of trucks did you operate when you went
Q.And what vehicle do you use to take the test?
A. I had to take a test in the passenger bus, stake
truck, and a tractor-trailer.
Q. And did you do that?
A. Yes.
Q.Did you pass?
A. Yes.

8 Q. And when you passed, were you then able to drive
9 these vehicles for the company?
10 A. Yes.
11 Q.And when you drove, were you restricted to the plant, meaning the main plant, or did you also go to and from Plant 2?
A. Yes, to and from Plant 2 as well.

5 Q.But there were some vehicles, as Mr. Tassey has testified to, that were restricted to use in the main plant, is that right?

## A. Yes.

Q.And those would be, after they were purchased in early 2000 of last year, March of last year, this CRNO trailer and the Hilltop trailer?
A. Yes.
Q. They didn't go out on the street?

24 A.No.
5 Q. But as Mr. Tassey has indicated, they have license
into the labor trucks section?
A. You started out being trained in crew cabs, which
is a four-door pickup; the stake trucks; and then,
you know, you trained up through into the
tractor-trailers from there.
Q. When you went into the labor truck section, did
you have a CDL, a commercial driver's license?
A.No, I did not.
Q. How did you get one?

10 A . That was one of the requirements whenever you took
11 a truck bid, you had to get a CDL license.
Q.How do you do that?
A. You go through an application, just as well as your normal driver's license. The company trained you to do that through - Jeff Stoner was the trainer in our truck section at the time and then trained numerous people other than myself. They took you through the plant, you know, driving the vehicles and training you on the tractor-trailer, all the vehicles, pickups, tractor-trailers, stake trucks.
Q.Is there a test?
A.Yes.

24 Q. Where do you take the test?
25 A. At the Pennsylvania driver's center.

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1 plates?
2 A. Yes.
3 Q.I want you to start, if you would, back at the
time you had that accident in June of 1998, and tell me about your concern for safety and your own individual responsibilities as you understood them as a CDL licensed driver.
A. Okay. In 1998, at that time it was still Armco, and a lot of the safety issues weren't as stringent as they are today. AK has a zero tolerance policy. You know, there are just no grey areas. It is either right or wrong. In 1998, as I stated, it was still Armco at the time whenever the truck had rolled over. After I climbed out of the truck, I was immediately taken down to the plant hospital to go through CDL regulation testing, Breathalyzer, blood and alcohol, you know, all the CDL regs.

Then as the process went on, the investigation meeting and whatnot, you know, through the whole process I wound up getting a warning, a written warning, which stated continued behavior of this nature will lead up to and including discharge for not securing the load, which as the company had stated, no, I did not
A. In the plant, and I was not traveling outside the plant that particular day. Q.So you mentioned you were sent down for a required drug and alcohol test after this. I assume you passed those.
A. Yes.
Q. You didn't have any drugs or alcohol in your system?
A. No, I did not.
Q.That's routine after an accident for CDL?
grieve that, because if I'm wrong, I'll take my licks. I don't have a problem if I'm wrong. My only concern was, at that time, was that I had stated that we had had instances where we're driving the tractor-trailers with not securing the loads and we're not allowed to chain them down. I couldn't understand why there was two standards there, because they had said I was under CDL regulations whenever the truck had rolled over.
totally agree with the situation because of the dual standard there.
Q. When you say "Ed," you mean Ed Tassey?
A. Ed Tassey, yes. As I went on, it just seemed once

AK acquired the plant, the restrictions became very, very stringent and there was, again, like I said, there was zero tolerance, and in July of 2000 , I was written up for not coding and derailing and received a three-day suspension.
10 Q. When was that, Joe?
11 A. July of 2000.
12 Q. Wasn't that right after the new AK safety
standards, if you will, or policy went into effect?
A.Yes.

16 Q. Was that about the time Mr. Seyler was talking about this morning when he said he had a meeting that you attended?
A. Yes.

20 Q.And wasn't it told to everybody at those meetings here is the new plan, this is what we're going to do, and by the way, we're going to do zero tolerance from this point on?
A. Exactly.
Q.Is that what you were referring to about no grey

At that time, I had asked them - during the
course of that accident, through the investigation
At that time, I had asked them - during the
course of that accident, through the investigation meetings, I had discovered that there was another truck driver that had lost a coil off one of the coil trucks. There was three other gentlemen that had the same incident happen with the same pinion gear that I did, and I asked Tom Ayres, which is Ed Tassey's supervisor, which would have been Rich Bofinger's at that time, his supervisor, I asked him, I said well, why don't we take - I've already got my letter, I've already got the discipline, why don't we take a copy of those letters to make it safer and make an attached copy to put on that piece of pinion gear so it doesn't happen again. I said obviously, there is a deceiving factor with that. The answer was I was bound by CDL; I did not secure the load. Again, under Armco, there was situations where, you know, they weren't like they are today. I mean, AK has policies, and I don't have a problem with that, but you're going to do what we tell you to do now. Before, it wasn't that way under Armco.

So after that incident, and I questioned Ed about that as well, we'd had conversations like he had stated about that issue, and he didn't even

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 1 areas?2 A. Right.
3 Q.Black or white?
4 A.Right.
5 Q.I'm sorry, pick up again.
6 A. And again, as they stated, I didn't file a
7 grievance on that, because I told them, if I'm 8 wrong, I don't have a problem with that. At that 9 time, though, I was not the only one that did not 10 use the code and derail. I was not the only one 11 in danger, but I was the only one - there was 12 about seven of us. I was the only one that got 13 time off. So again, my question was, why was I 14 the only one.

25 A.I contacted OSHA. I contacted DOT. I contacted
the state police. I contacted an attorney, my attorney to which Ed stated earlier all the things that transpired. He sent a letter. I was told by OSHA and DOT that it is a very grey area, and if something does happen, you could be putting yourself in jeopardy, and they felt that I had a very legitimate concern. I contacted - I looked in the glove compartment of one of the trucks and found out the name of the insurance company for AK was Hartford Casualty Insurance, so I called that company.

MR. HAGGERTY: I would just object to the hearsay nature of all of this testimony, about the contacts with OSHA and insurance companies.

MR. MURTAGH: He hasn't said what they said other than it is a grey area, but I mean, he is entitled to recount what he did to demonstrate what his inquiries were so that -

ARBITRATOR DEAN: He has firsthand knowledge of that, sure.

MR. HAGGERTY: If you are putting it in just for the truth that he made contacts, I'm not objecting to that. I am objecting to him relaying what they said back to him. That is

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hearsay.
MR. MURTAGH: I think you can
legitimately claim it is hearsay. I don't have a problem with you making an objection. Just remember the objection for the future so that when the hearsay statements that Mr. Tassey made on direct as to what Mr. Bofinger did in 1998 or somebody else did in 1997, the next time you put a witness on like that who tries to bring in a whole panoply of testimony, we'll have to object for the record, just so you understand that. It is going to be sauce for the goose and the gander.

MR. HAGGERTY: Thank you for that.
Okay.
5 BY MR. MURTAGH:
Q. You can tell us what you did. Go ahead.
A.I contacted the insurance company, and I was told that if there was not an indemnification, that there was a very good chance that the driver would not be covered under the insurance plan, which again just led me more to believe that I wasn't willing to take that chance. My most important thing, even other than civil, was I didn't want to go to jail.
Q. Why would you go to jail?

1 A. Well, if someone was hit and there was a fatality
in that plant with one of those overloaded trucks,
I chose to get behind that wheel knowingly that it was grossly overloaded and that I was not securing the load, and I just, you know, after talking to the attorneys, and that was even what the letter from Dennis Moskal to the CEO, Dick Wardrup, and Bill Gonce stated, that to indemnify the driver because it was such a grey area of what could happen. So those are the steps.

And I even asked on numerous occasions why don't we bring DOT, bring OSHA in here, bring corporate attorneys from AK, union attorneys to get together and find out exactly what this property is before a guy winds up in jail and has to sit there waiting while everybody hashes out in a court. To me, that guy is going to lose his family for that many years. He is possibly going to lose everything he has financially just fighting the case.
Q. That guy might be you, is that what you're saying?
A. Exactly, exactly. Through conversations with my dad and my wife, my wife and I chose that we were not - we couldn't take that responsibility, and the company would not give a letter of

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indemnification, which in the Step II hearing, Bill Gonce said the company would be crazy to give a letter of indemnification, you know, because what happens if somebody went out and was negligent or reckless. And I said but you're asking me to do the same thing, to assume your liability, and I think it is a one-sided street right now.
Q.Joe, let's back up. You had that conversation with Mike Seyler in June or July on safety. You told us about that. He said there were 35 or 40 people there and you raised a concern to him.
A. Correct.
Q.Ed Tassey has testified about a meeting in December of 2000.
A. Yes.
Q. What was the conversation then with respect to your concerns? What did you tell Ed at that point?
A. I reiterated that I didn't want to go to jail. I said if they said that - I wanted to regress, and he said, "You're not allowed to regress." I said, "You can disqualify me," because I know supervisors have disqualified people in the past, and I said, "I'll go back to pickup and just run
pickup and the stake truck," because then I can do
that and there wouldn't be a problem. It would alleviate everybody's position, even though I still held that something needed to be done about what the property was termed at, whether it was private property, limited access, whatever the case may be. Ed said that I was required to haul the six coils, and I stated that the company has a safety program. I said, "What is safer, six coils or three coils?" I said, "If you're going up the Hilltop hill and you lose power on your tractor and you would start free-wheeling down the hill and jackknife, what's better, to have three coils running down the hill or six coils?" I said, "If they are secured, there might be a chance that they might stay attached to the trailer and not go anywhere even if the trailer would flip over, or strapped, chained or strapped, whatever."

To my knowledge, I believe that they used to strap coils, those electrical coils at one time, but they quit doing that process because they were going through straps because it was cutting them. They just didn't have a - find a better way to keep the straps from being cut on a constant basis.
A.Yes.

2 Q.He said there were supposed to be ten coils but
3 one was lost. You didn't lose a coil, did you? A.No.
Q. Would you just explain what he meant by "lost."
A. Sometimes, when a coil goes through a unit, it rips apart and now that one big coil becomes two, so that was what constituted a tenth coil. So they either missed a part - I believe, if I recollect, I actually hauled three coils, three coils, and four coils I think is how it was. So I did haul all the steel that night. Now, they might have lost it on the other end whenever it was taken off, you know, they couldn't find the other half of that single coil, but that's what had happened.
Q.He wasn't saying you drove down a hill somewhere and one bounced off and rolled away?
19 A.No, no.
20 Q.Let's go back to March now of 2001, the last week
21 that you worked here at the plant before you were terminated. Mr. Tassey was talking about March 22nd and how you were supposed to be out at 6:30 but nothing really happened until 12:30. Did you hear that testimony?

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Q. Joe, from December when you had that conversation
with Mr. Tassey until March, the week ending
March 24th, you by luck of the draw, so to speak, weren't assigned to drive any of these heavy trailers, were you?
A. No, I was not.
Q.I want to focus your attention on that week in March, particularly the 22nd and 23rd of March. You knew from the schedule that you were going to be involved in driving these trailers on those days?
A. Yes.
Q.Did you still have the same concerns that you articulated to Mr. Seyler back in June of the previous year or July of the previous year and Mr. Tassey in December of 2000, did you have those concerns in March?
A. Yes, even more so.
Q. You had had your attorney write a letter to the company in the beginning of March. We've had that introduced into evidence. Is that right?
A. Yes, I did.
Q. What were your concerns - oh, there is one thing I wanted to clear up. In Mr. Tassey's testimony he was talking about the incident in December.

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A.Yes.
Q.I want you to just briefly recount for the
arbitrator what you did that day with respect to trailer movement and garage work.
A. Whenever you go out, you do your walk-around and check the trailer out. The first trailer that I had - the first truck that I had gotten into, there was brake lights that did not work. It needed another chain. It didn't even have the two chains that you need to even chain - that they even require you to use to chain down the roll that I was going to haul that day. I brought it in the truck garage -
Q. You are required to do this checklist before you operate the truck, isn't that correct?
A. Correct, which is part of CDL regulations as well. 7 Q. Go ahead.
18 A. So I brought that truck in. The truck garage was working on it. They said it was going to take some time. Ed Tassey walked by at the time. I asked him what he wanted me to do. I said this truck - you know, I listed to him all the problems with the truck, and he said, "Well, if it doesn't have backup lights or brake lights or tail lights," he said, "you're not going to drive no
truck like that in here." If somebody would come down the road and your brake lights don't work and they slam into the back of you, which even constituted more of my belief that they had more in writing pressing the issue of the CDL regulations, that that's what they were going to press for.

I went out. He instructed me to go talk to Dave Lawson, which I did. Once I contacted him, I ended up getting another truck. I went through the checklist on that again. I had a problem with, I believe, a turn signal and some marker lights, brought it in the truck garage. They fixed it. I took it up to weigh it to make sure I was going to be within the legal limit, found out it was not going to be, come back, got another truck, went through the same process, took it up, weighed it, and from every indication, I was going to be okay.

I took it down to the steel yard to pick up the roll rack that I needed to set on the truck to put the roll on, and through all of that, that's why it took me so long to get down to do the job. Once I did get down to the Cold Mill bearing shop to pick up the rolls, the shop repairmen that were

1 were supposed to haul it above what you've
2 described as the CDL limits. Now, Mr. Haggerty
3 has made the point that CDL itself doesn't have
4 any limits, but the Pennsylvania Motor Vehicle
5 Code does, correct?
6 A. Correct, yes.
7 Q.Is Mr. Tassey right, that you understood what he
8 wanted you to do?
9 A. Yes.
10 Q.Did you say no, I'm not going to do that, or how
11 did you respond?
12 A. No. I stated to Mr. Tassey - he said, "I'm
13 directing you to get in the truck," and I said, "I told you I will haul according to CDL regulations." I was not refusing to do the job, and as it was stated earlier in December, I hauled according to legal load limit that night and got the job done.
Q.And that's what you were doing the day before,

Thursday, with the other job assignment, isn't
that right?
A. Yes.

3 Q. You found a trailer that would be within the legal
4 limits as you understood them?
5 A.Right.
in there that are supposed to load the rolls, they were in a safety meeting. So the craneman and I went ahead and loaded them ourselves. I went over and hooked the cables up and put the rolls on and continued to get the job done.

I believe I got approximately four rolls hauled that day, and at about 25 after 2:00, which the shift ends at 2:30, I headed back up to the maintenance building to park the truck to head up to go home. Again, I was never contacted by Ed, Ed Tassey, in any way that there was a problem that day, other than the conversation I had with him earlier in the morning where he instructed me not to drive a truck that was not legal. That day ended and -
Q. You came out the next day to work again?
A. Correct.
Q. You never actually drove the truck the next day, though?
A. No, I did not.
Q.Because you were escorted out of the plant?
Q.Ed said it was very clear to you, in his opinion,

24 that you were to drive that CRNO trailer on
25 March 23rd without securing the coils and that you

1 Q. You waited, and you took it out, and you with the individual over there loaded that truck because the other guys weren't available to do it?
4 A. Yes.
5 Q. Joe, let me ask you a question. You were lucky in
6 the sense that between December and March, you
7 didn't run into these assignments, is that right?
8 A. Yes.
9 Q. That's not completely true, though. Didn't you
10 get an assignment once that you traded with?
11 A. Yes. Mike DeFrancis, I'm not sure, it might have been a month before that, I'm not sure, and he agreed to trade with me, and at the end of the day, I apologized to him, because I told him I was putting you in the same position that I don't want to be in or don't want any of us to be in. I said if something would have happened to you, I said I would never forgive myself if he would have went to jail if something would have happened, and I wouldn't trade after that. That's why I decided that I had to just do what I had to do. The only thing that I knew to do, because I tried to seek every remedy that I knew through attorneys, through the company, through outside agencies, and I still don't know what else I could have done.
Q. Well, the company is going to suggest to you that on March 23rd, you should have filed a grievance and then gotten in the truck and driven it. A. Well, that would have been fine had on the 23 rd or any other time you go out and hit and kill somebody and then you have to sit in jail for God knows how long, if that's what takes place criminally, until they sort out the mess. To me, that's not worth it. Now I've lost my family for however many years you're sitting in jail, possibly going to lose everything you have financially. It to me doesn't seem like a very wise decision, and $I$ even explained that to Mr. Tassey, Mr. Gonce, everybody I talked to. I said I've got two choices, I either haul according to what you're telling me to do, and I said possibly assume civil and criminal liability, or I haul according to CDL. And I said from what I'm understanding, you know, you're going to do what you have to do, and this is what I figured was probably going to wind up happening, but I didn't know what else to do. I tried to seek out every other remedy before that time.
24 Q . What about bidding out of the department?
25 A.I like to drive the truck and I would continue to
like to drive the truck, but I cannot haul it under those manners if I'm going to assume liability and have the potential to do that whenever - you know, if it is not a problem, I guess I'm still not clear on why the company does not want to indemnify a driver. I don't understand.
Q.Do you think there was anything else you could have done, Joe?
A. Nothing, nothing.

11 Q.Did you talk to your wife and to your dad about this?
A.Yes.

14 Q.Did you receive counsel and ideas from them?
15 A. Yes. They felt that I really didn't have much of
17 ramifications could cripple our family and then
18 I'm going to be out - I'm going to be possibly
19 sitting in jail and missing more of my family's
20 time, you know, the kids and wife. So to me,
21 there was no choice.
22 MR. MURTAGH: Cross-examine.
23 CROSS-EXAMINATION
24 BY MR. HAGGERTY:
25 Q.Mr. Myers, you said you bid into trucking sometime

1 in 1997?
2 A. Yes.
3 Q.And the training or the process to get a CDL
4 license takes about 45 days, is that right?
5 A. Well, approximately. You are required to -- the
bid states you have to obtain CDL within 45 days.
Q. And you did that?
A. Yes.
Q.Part of CDL would be to learn how to back up a

10 tractor-trailer?
11 A. Yes.
12 Q.Learn how to drive a tractor-trailer?
13 A. Yes.
14 Q.Learn how to drive all the other trucks in the
15 department?
16 A. Yes.
7 Q.So were you CDL licensed in $1997 ?$
8 A. Yes. Like I said, whenever I was bid in, after I
went through the training, yes.
Q.Now, in 1997, 1998 and/or 1999, there were occasions where you drove a tractor-trailer making these electrical coil runs, weren't there?
3 A. Yes.
24 Q. You did that work for a while?
25 A. Yes. That was under Armco.

1 Q. There were also occasions where you - and I'm
2 just talking about moves that are completely
3 within the plant, not outside the plant.
4 A. Yes.
5 Q. There were also occasions where you would have hauled heavy, like, backup rolls or spindles where the total weight of the vehicle plus the load would have been in excess of 73,000 pounds?
9 A. Yes.
10 Q.To be more precise, 73,280 pounds.
11 A. Yes.
12 Q.In fact, part of the time that you were a truck
13 driver, you were also a union rep, right?
14 A. For about three months.
15 Q.Had you been a union rep in the department before
16 you bid into trucking?
17 A.No, I was not.
18 Q. So did you run in an election to be an elected
19 union rep?
20 A. Yes.
21 Q.But you only stayed a union rep for three months?
22 A. Yes.
23 Q.Now, as a union rep, you would go through certain
24 safety training as a union rep, wouldn't you?
25 A.I would not - I missed it, and they wouldn't

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1 offer it to me again. The company refused to
offer it again.
Q.But you were only a union rep for three months?
A. Correct.
Q. Now, Mr. Tassey testified that from the time he became the supervisor directly responsible for the trucking department, from that time, you were complaining to him about the load limits and about the transportation of electrical steel without chaining, is that right?
A. Yes.
Q.And had you complained to his predecessor, Mr. Bofinger?
1 A. Well, I don't know if you would call it complaining, but I was trying to find out, as I stated before, why did we wait this long before this happened, why didn't everybody get their heads together before this, before a situation like this took place. I guess I'm confused on why we don't want to get to the bottom of something before either somebody gets discharged or whatever the case may be.
3 Q.But you weren't raising this issue back at least to the beginning of the year 2000, right?
A. 1998, whenever the truck rolled over on me, is
prior to - you're saying back in 1998, you never
filed a grievance and a grievance procedure saying you want a determination as to whether this is unsafe, correct?
5 A. No, because talking to the union at that time, it was a tough thing of how to grieve or something had to happen. So where I'm at today is what transpired.
Q. So you are saying even the union didn't encourage you to file a grievance on your issue?
A. No. They were not opposed to the grievance, it is just - you know, I went through all the process there. If you don't want to get together on something, how was I supposed to write up a grievance?
Q.But you never did write up a grievance saying that 17 this move is unsafe, correct?
18 A. No, as far as filing an actual grievance, no, I did not. But I felt I did more than file a grievance by what I did.
21 Q.On March 22nd, your assignment was to haul these
22 backup rolls, is that correct?
23 A.Yes.
24 Q.Now, the first trailer you tried to use when you
25 inspected it, lights were out and there were other

1 whenever that issue started, yes.
2 Q. So you started with when the truck rolled over?
3 A.I brought that up at that time. Again, that was
where it was still under Armco and the tolerance
was not what it is today with AK with the zero
tolerance.
Q. Now, there is an obvious difference between the trailer that was involved on the truck that rolled
over and the trailer that is used to haul
electrical coils, isn't there?
1 A. Yes.
2 Q. And that is that the trailer that's used to haul electrical coils has this V design on it, this
14 trough, to hold the coil, right?
15 A. Yes, but my question would be then -
16 Q.I'm sorry, my question was, there is a difference
17 in the design of the two trailers?
18 A. Yes.
19 Q.And the trailer that had the spindle that rolled
20 over did not have a trough on it?
21 A. No, it did not.
22 Q.And even though it didn't have a trough, you had
23 not chained down that spindle, correct?
24 A.No, I did not.
25 Q.Now, even though you were raising this issue back

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1 problems with that trailer, correct?
2 A. That trailer is not able to be inspected, period.
3 That's why they got new trailers. Those trailers
4 are cracked so bad, I don't even know why they are
5 using them now, to tell you the truth.
6 Q. Well, you felt the trailer needed to be repaired,
7 right?
8 A.Correct.
9 Q.And you put it in for repairs?
10 A. Correct.
11 Q.And you told Mr. Tassey you put it in for repairs?
12 A. Correct.
13 Q. And Mr. Tassey said that was fine?
14 A. Yes.
15 Q.But he also told you to go through is it the
16 dispatcher, Lawson?
17 A.Yes.
18 Q.And get another tractor?
19 A. Yes, which I did.
20 Q. Well, you actually got a tractor and then took
21 that tractor and trailer to a weigh station and
22 weighed it, correct?
23 A.Yes.
24 Q. Because you wanted to get the total weight of that
25 tractor and trailer and then add on the weight of

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the backup roll to see if it exceeded 73,280 pounds, right?
A. Yes.

4 Q.And when you weighed the first tractor and trailer and did the math, you concluded it would weigh more than 73,280 pounds?
A. Yes.

8 Q.So you went and got another trailer, is that
9 right?
10 A. Yes.
1 Q.And you took that tractor and trailer and weighed it?
3 A. Yes.
4 Q. And again did the math?
5 A. Yes.
16 Q.And what, concluded it would not exceed the
17 73,280 pounds?
18 A. Yeah. I was going to be legal to haul those
19 rolls.
20 Q. Now, hauling of these backup rolls is not an
21 unusual assignment for a truck driver at the
22 Butler Plant, is it?
23 A. No, they do that. Yes.
24 Q.A lot of truck drivers do it?
25 A. Yes.

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1 Q.And you're the only truck driver who would have
2 gone and weighed the tractor and weighed the trailer and did the math to see if it exceeded 73,280 pounds?
5 A. I don't know if I'm the only one who did that or 6 not.
7 Q. You don't know of anyone else who did, do you?
8 A. Not personally, no.
9 Q. And the backup roll did not exceed the designed weight capacity of the trailer, of either trailer 11 you took over to weigh, did it?
2 A.I'm sorry, repeat that, please.
13 Q. The trailer that you were first - the first trailer you took over to the weigh station, the design capacity of that trailer, that could haul more weight than a backup roll weighs, correct?
7 A. No, because it is not even licensable right now. They can't even license it because the truck garage cannot even inspect that trailer anymore.
20 Q.I'm not talking about the trailer you put in for repairs, I'm talking about the first trailer you took over to the weigh station to weigh.
23 A. That was it, the one that was not inspectable.
24 Q . Why did you take it over to the weigh station?
25 A. That's why I - I took it over - as far as the

1
73,280 , but that was my question whenever I even
brought it back in. If you can't inspect the
trailer, it shouldn't even be in service.
Q. So you're saying you took the trailer over that
you were going to refuse to work - to use anyway?
A. That was going to be my question once it got ready to roll, how can I use that trailer whenever they took it out of service from using to haul the coils.
Q.So you were going to go through all of this weighing and then bring it back and say I can't use it anyway?
A.I was doing my job to do the walk-around, yes.

4 Q.But I guess you never got that far, because once you weighed that trailer, you decided that if you put a roll on that trailer plus the weight of the tractor, that the total weight would exceed
73,280 pounds?
9 A.Right.
0 Q.So you went and got Trailer No. 2?
1 A. Right.
22 Q.And Trailer No. 2 is designed to hold more weight than the weight of a backup roll, correct?
24 A. Designed to haul the - repeat that, please.
25 Q.It is designed to hold more pounds than a backup
that day is designed to carry as much as 50 tons, isn't it? When you actually started hauling backup rolls on the 22nd, you were using a trailer that was designed by the manufacturer of that trailer to be able to hold more weight than 27,000 pounds, is that correct?
A. And that I cannot tell you, because I was going by the CDL. That's what I'm bound by, so I don't know what it is rated for.
Q.Now, I think from your testimony, by all the back and forth with your weighing the trailers, and the first one didn't work for you and you weighed a second one, and once you were ready to go to work, people were in a safety meeting, you weren't able to actually start hauling rolls until about 12:30?

MR. MURTAGH: Just object to the form of the question, "ready to go to work." He
had been at work and working for six hours at that point. You mean commenced his assignment to move the backup rolls.

MR. HAGGERTY: He didn't start
moving backup rolls until about 12:30.
6 BY MR. HAGGERTY:
Q.Did you?
A. Yeah, $12: 00,12: 30$, in that timeframe.
Q. Now, on the 23rd, your assignment was to move
electrical coils on this new CRNO trailer,
correct?
A. Yes.
Q. Now, there has been testimony in the company's case that that CRNO trailer runs three turns a day, seven days a week, correct?
A.Yes.
Q.And this is a move, not to be redundant, this same exact move that you were being asked to do on the day turn of March 23rd is a move that is done every day at the Butler Plant by a truck driver in your seniority?
A. Yes.
Q.And we mentioned the names of three individuals, Mr. Eagal, Mr. Crispen, and Mr. Clark, who are all, are or have been, union representatives who

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do that very same assignment, correct?
A. Yes.
Q. Have done that very same assignment?
A. Yes.
Q.And there are five or more other truck drivers in the seniority unit who do that same exact assignment?
A. Yes.
Q. Hauling the electrical coils on the CRNO trailer?
A. Yes.
Q.And they do it without chaining down the coils, correct?
A. Yes.
Q. And they do it loading the total tractor, trailer,
and coils with loads that exceed 73,280 pounds?
A. Yes.

7 Q.And the design capacity of this CRNO trailer is
18 130,000 pounds, isn't it?
19 A. Yeah - like I said, I didn't concern myself with those weights because I was bound by CDL, so if that's what you say it is, then yes.
Q. Let me go with you up kind of the chain of command. When you initially started raising this issue about the weight limits and the chaining of electrical coils, did you first raise it with

Mr. Bofinger?
2 A.I'm not sure. It was either him or Mr. Ayres, one
3 or the other. I'm not sure.
4 Q. Now, Mr. Bofinger would have been your immediate
5 supervisor?
6 A. Correct.
7 Q.And Mr. Ayres is an area manager at the plant?
8 A. Yeah. That would have been Rich Bofinger's 9 supervisor.
10 Q. Now, at that time, did Mr. Ayres report directly
11 to the plant manager?
12 A. I'm not sure what the chain of commands are there, to tell you the truth. I don't know.
14 Q.But he was a high-level supervisor, manager in
15 this plant?
16 A. Yes.
17 Q.Now, isn't it correct that both Mr. Bofinger and
18 Mr. Ayres told you that this is the way we've
19 always hauled electrical coils here in the plant?
20 A.Yes.
21 Q.And that the weight limits applicable on public
22 roads don't apply within the plant?
23 A. Yes.
24 Q.And that we can't chain these electrical coils
25 because it will damage the coil?

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1 A.Yes.
2 Q. And we have a specially designed trailer to haul
3 the electrical coils in this V trough?
A. Yes.
Q.And that wasn't good enough for you?
A. From the information I received outside, from attorney's advice and the DOT and OSHA, I didn't see how - I also asked them a question; so you're guaranteeing me if something happens, I'm not going to go to jail, and they couldn't do that.
Q.But even though Mr. Ayres, who is a pretty big boss here, told you that's the way we do it, that's the way you have to do it, that wasn't good enough for you?
15 A. No, I'm not saying that wasn't good enough for me.
That's not what I'm saying at all. I'm looking out for my well being. You know, I can't afford to go to jail.
19 Q.After Mr. Bofinger, you also made the same
20 complaint to Mr. Tassey, correct?
21 A.Yes.
22 Q.And Mr. Ayres?
23 A. Yes.
24 Q. After going to them, you raised it with Mr. Smith
25 and Mr. Seyler, correct, at this safety awareness

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|  | meeting? |
| :---: | :---: |
|  | A. Yes, yes. |
|  | Q.Now, this safety awareness meeting was before your discipline, correct? |
|  | A. Yes, sir. |
|  | Q.And at the time you raised this issue with |
| 7 | Mr . Seyler, he was the highest ranking industrial |
| 8 | relations rep at the Butler Plant, wasn't he? |
|  | A. That I don't know. I'm not sure. |
|  | Q. But he stood up in front of 25 or 30 people and |
| 11 | said the way we haul electrical coils in this |
| 12 | plant is in this V-trough truck without chaining |
|  | them down, correct? |
|  | A. Yes. |
|  | Q. And that the weight limits under the Pennsylvania |
| 16 | Motor Vehicle Code don't apply to hauls that are |
| 17 | solely within the plant, correct? |
|  | A. That's what they were saying, yes. |
|  | Q.And he stood up in front of a room full of people |
|  | A. Yes. |
|  | Q.And Mr. Smith told you the same thing? |
|  | A. Yes. But also the instructor that AK hired |
|  | k-long safety meetings had also stated to |
|  | 5 me that it was an issue that needed to be |

    meeting?
    1 did you?
    2 A. I went to superiors. I went through every command
    3 that I knew.
4 Q.And you knew on March 23rd that the stand you were
5 going to take that day was going to result in
6 discipline of you, didn't you?
7 A. Well, I didn't know what to expect. I was hoping
8 maybe there would be some resolution.
9 Q.But you thought it was going to result in
discipline, didn't you?
1 A.I did not know.
2 Q. You also took your complaint to Mr. Gonce, right?
3 A. Yes. I didn't take it to him; he called me in.
4 Q.And Mr. Gonce works in the main office building
for this plant?
6 A.Yes.
17 Q.Did you ever have a meeting with a company
18 official in that building before?
19 A.I don't recall if I did or not.
20 Q.Mr. Gonce is a very high-ranking official at this
21 plant, isn't he?
22 A. Yes.
23 Q.And Mr. Gonce told you very clearly again that you
had to do the work the way it had been done over
the years here at the Butler Plant, right?
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addressed. That's why he had told me to talk to
Mr. Seyler and Bill Smith.
Q.And they addressed it, didn't they?
A. But this -
Q. But not to your satisfaction, right?
6 A. Well, you know, I'm not an attorney, and neither
were any of those fellows, and the legal advice
that I was seeking, I just couldn't - you know, I
just didn't think it was the right thing to do.
Q. So you didn't get the answer you were looking for
from Smith or Seyler, right?
A.No.
Q. You were looking for them to agree with you, "Joe,
you're right"?
A. No, I was asking that we at that time -- and I
believe even at that time I said why don't we get
union attorneys, company attorneys, OSHA, DOT to
try to determine what is the right thing to do.
Q.As an employee and as a former union officer, you
know that you're not able to resort to self-help
when you have an issue, namely, refusing to do the
job? You know that, right?
A.No. We've been told in the past if you feel it is
unsafe, you don't do the job.
Q. You never filed a grievance saying it was unsafe,
addressed. That's why he had told me to talk to
Mr. Seyler and Bill Smith.
Q.And they addressed it, didn't they?
A. But this -
Q.But not to your satisfaction, right?

6 A. Well, you know, I'm not an attorney, and neither
7 were any of those fellows, and the legal advice that I was seeking, I just couldn't - you know, I
just didn't think it was the right thing to do.
Q. So you didn't get the answer you were looking for from Smith or Seyler, right?
A.No.
Q. You were looking for them to agree with you, "Joe, you're right"?
A. No, I was asking that we at that time -- and I believe even at that time I said why don't we get union attorneys, company attorneys, OSHA, DOT to try to determine what is the right thing to do.
Q.As an employee and as a former union officer, you know that you're not able to resort to self-help when you have an issue, namely, refusing to do the job? You know that, right?
A. No. We've been told in the past if you feel it is unsafe, you don't do the job.
5 Q. You never filed a grievance saying it was unsafe,

1 A.Yes.
2 Q.Now, Mr. Myers, this Job Safety and Health
Analysis was entered into the record here --
MR. MURTAGH: which one is it?
MR. HAGGERTY: This is No. 5,
Company 5.
7 BY MR. HAGGERTY:
8 Q.This document was reviewed by Spell Foreman
9 Horstman with you?
10 A. It was not reviewed. He came to me and said this
11 is what they're proposing to put on there. He asked my opinion of it, and I said the only thing that I see, the thing that was a problem there, is that they are not indemnifying the driver.
15 Q.And what you're saying about being put on there,
16 it would be Notes 2 and 3 , is that correct?
17 A. Yes.
18 Q.Ed, the union also put into the record here this
19 Monthly Safety Packet dated July 21?
20 A. Yes.
21 Q.Now, obviously, this packet wasn't published prior
22 to March 22nd and 23rd, correct?
23 A. Right.
24 Q.And the safety and health standard procedure that
25 is included in here, you never, prior to March 22

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- or 23 of 2001, took this procedure to Mr. Ayres or Mr. Tassey or Mr. Smith, did you?
A. No, because I never had it, no.
Q. You didn't even know it existed?
A. Not unless we had had it in a previous book like
that and I just had forgotten about it. I don't
know if I seen it prior to that or not, to tell
you the truth.
Q. Now, this - these two incidents occurred on

Thursday, March 22nd, and Friday, March 23rd, correct?
A. Correct.
Q.Now, on the preceding Wednesday, Wednesday, March 21, you met with Tom Ayres, correct?
A.Yes.

6 Q.And at that meeting, isn't it correct that Tom told you that if you refused to do the coil hauling, that you would be disciplined up to and including discharge?
20 A. To be honest with you, I don't recall. He may
21 have said that. I don't recall that.
Q.Toward the end of your direct examination, there was a question about bidding off the job.
24 A. Yes.
25 Q.You had, you're saying, this concern about the
coil hauling and load aspects of driving a
tractor-trailer since back into 1998 and 1999, right?
A.Uh-huh.

5 Q.But you never did bid out of the truck department,
did you?
7 A.No, no.
8 Q.And you didn't bid out of the department because
9 you wanted to stay on a daylight job, right?
A. Yes.
Q.That's all I have.
A. And I did like driving truck.

MR. HAGGERTY: Okay.
REDIRECT EXAMINATION
15 BY MR. MURTAGH:
6 Q. You know Dave Masartis?
7 A.Yes.
8 Q.Did he lose a coil?
19 A. Yes.
20 Q . When did that happen?
21 A. After I was discharged, sometime in May of -
22 MR. HAGGERTY: objection on
23 relevance. It happened after this.
24 BY MR. MURTAGH:
25 Q. Was he using the same trailer you were using?
A. Yes.
Q.Did it bounce off and hit the rail?
A. He was using one of the trailers - the one I was going to use was CRNO, I believe, and he was using the Hilltop.
Q.The Hilltop was the one that Mr. Tassey testified.

There were two different ones we were concerned with?
A. They both have a V trough. They are both similar.
Q.In fact, this coil wasn't chained down, bounced out of the trough, and hit the side rail, didn't
it?
A.Yes.

MR. HAGGERTY: Objection.
MR. MURTAGH: Thank you.
ARBITRATOR DEAN: Sustained.
MR. HAGGERTY: Is that all?
MR. MURTAGH: Yes.
MR. HAGGERTY: No recross.
(Witness excused.)
MR. MURTAGH: sir, could we have a few minutes, please?

ARBITRATOR DEAN: Sure.
(Short recess taken.)
MR. HAGGERTY: DO you want to
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offer that stipulation?
MR. MURTAGH: Mr. Arbitrator,
Mr. Haggerty and I spoke over the - I was going
to say brief intermission but it turned out to be a more extensive intermission than we planned. The union, as you know, wished to present the testimony of Sherry Myers, the wife of the grievant, and Jack Myers, the father of the grievant. I've suggested to Mr. Haggerty, although we're prepared to do that, that I'll make an offer of proof and if it's acceptable to Mr. Haggerty, then we may be able to shorten the time for the hearing if you wish, sir.

The offer of proof would be that both witnesses, if called to testify, and they would be called to testify in the absence of an acceptance of this offer of proof, would state under oath that from as early as December 2000 in the case of Mr. Jack Myers, the father, that he had a number of discussions with his son which intensified in early March and throughout March of 2001 relating to Joe Myers' concerns about hauling overweight vehicles and hauling vehicles where the loads were not chained down, because Joe Myers had expressed to Jack Myers his concern that an accident might
ensue, that someone might be hurt, that he himself, Joe Myers, might be arrested and charged with a crime or at least exposed to civil liability. That Mr. Jack Myers had encouraged his son to speak to different people to get information about this and to communicate his concerns to the company, and that in his opinion, it was a sincere belief on his son's part that this was a matter that had to be addressed and taken care of.

Sherry Myers will testify to the same extent, although she will also add that her husband's concern was particularly exacerbated during the last week that he was employed because he knew that he was now going out on that schedule to operate these two trailers on Thursday and Friday of that week, and that she and her husband had a discussion on the evening of March 20th, 2001 in which they went over their concerns again and both agreed that there was too much of a risk of civil and criminal responsibility and punishment for Joe if an accident occurred, and that Joe should communicate to his bosses yet again his willingness to drive according to the CDL limits as he understood them, but his concern
that in the absence of indemnification from the company that he would be in jeopardy if he drove and there was an accident.

That would be the proffer on both witnesses.

MR. HAGGERTY: In response to that, with the clarification that this reference to overweight vehicles means over the 73,280 pounds in the Motor Vehicle Code and with the restatement of our position that we don't think that testimony is really relevant to your decision in this case, we would agree with that, that they would testify that way. So we don't see the need to call them or cross-examine them on those points.

ARBITRATOR DEAN: That's fine, gentlemen, if you have arrived at that stipulation. That covers anything the testimony would, I'm sure.

MR. MURTAGH: Yes, sir.
ARBITRATOR DEAN: Do you have any other witnesses?

MR. MURTAGH: Yes, Mr. Panei very
briefly, if we may.
ARBITRATOR DEAN: Yes.

MR. HAGGERTY: Jack, you had also given me a one-page document earlier. We don't know the accuracy of the information on this piece of paper, it is not a company document, so we cannot stipulate to the factualness of the information.

ARBITRATOR DEAN: Is that a union exhibit?

MR. HAGGERTY: It is not in the record yet.

MR. MURTAGH: It is not yet.
After we do this witness, I'll speak to Mr. Haggerty and we'll make a determination on that, if I may.

JM PANEI, a witness herein, called in behalf of the Union, having been previously duly sworn, was examined and testified as follows:

## DIRECT EXAMINATION

BY MR. HAGGERTY:
Q.Jim, you were sworn this morning?
A. Yes, I was.
Q.Keep your voice up. Identify yourself for the record, please. A. My name is Jim Panei.

1 Q. And where are you employed, Jim?
2 A.AK, Melt Shop.
3 Q.How long have you been employed at Armco or AK
4 Steel?
5 A.Armco, AK Steel, approximately 20 years.
6 Q.Do you hold any position with the Butler Armco
7 Independent Union?
8 A. Yes, sir, I do.
9 Q. What's that?
10 A.I'm a representative for the Melt Shop maintenance
1 department.
Q. That's not the grievant's department, is that
right?
14 A. True.
15 Q. In your capacity as a representative, did you have
16 occasion to attend what's known as a general
17 meeting in which Mr. Mike Seyler, who testified
18 for the company this morning, made statements
19 concerning safety?
20 A. Yes, sir, monthly.
21 Q.Do you recall the meeting in which Mr. Seyler
22 discussed the concept of self-help?
23 A. Yes, sir, I do.
24 Q. Would you please tell the arbitrator what
25 Mr. Seyler said about self-help at that union

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    general meeting.
    A.There was a major concern millwide about doing
    unsafe jobs, and Mike Seyler quoted - Mike Seyler
    stated that if you feel that you're in danger of
    being injured or death, you can refuse to do the
    job.
Q.And to whom did he state that?
8 A.The general committee, which is the
9 representatives of every department and the rules
committee.
Q.How many individuals are involved in these general
        meetings from the union?
    A.Approximately between }75\mathrm{ and }80
    Q.Jim, I'm going to give you what has been marked as
        Union Exhibit No. 10, and ask you to just look at
        that document for a minute, if you would, please.
        Jim, is this a copy of the cover and two pages
        from the operator's manual for the International
        tractors that were utilized by the grievant's
        department?
    A.Yes.
    Q.At my request, did you request from the trucks
        department the operator's manual so that we could
        copy these excerpts?
    A. Yes.
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1 Q.And was that because the safety notice that was identified as issued in July of 2001, which Mr. Tassey has testified to, made reference to refer to your operator's manual with regard to
5 operation of the trucks?
6 A. Yes.
7 Q.Thank you, sir.
8 MR. MURTAGH: Cross-examine.
9 CROSS-EXAMINATION
10 BY MR. HAGGERTY:
1 Q.Jim, how long have you worked at the Butler Plant?
A. About 20 years.
Q. How long have you been a union rep, or are you a union rep?
A. Yes, I am right now. On and off between the two departments, I've been in probably six, seven years as a union rep.
8 Q.How long have you worked in the Melt Shop?
9 A. Oh, since probably about 1992, I believe.
20 Q.And what unit do you work on in the Melt Shop?
21 A. I'm a ladle crane operator.
22 Q. Now, as a ladle crane operator, you pick up ladles after they've been tapped out of No. 1, 2, or 3
24 furnace, is that right?
25 A.I tap them out of 2, 3, and 4 furnace, charge them
in the vessel, tap them out of the vessel, pick them up at cast, cold water casting, yes.
Q.Now, let me just try to work through an example with you. How much molten metal is in one of these ladles, typically?
A. Oh, approximately 275 ton, I believe.
Q.And is that about the maximum these ladles hold?

8 A. Yeah.
9 Q.And so you've been lifting up with a crane these ladles with 275 tons of molten metal in them for years, is that right?
A.Ladle crane, actually, probably the last four years.
1 Q.Now, if some day you decided, hey, you know, 275 tons is too much, I think we ought to stop at two and a quarter so we have more room for error here, you couldn't refuse to do the work on that basis, could you?

Mr. MURTAGH: Mr. Arbitrator, just the technical objection once stated and then I'll leave Mr. Haggerty to his line of questioning with Mr. Panei. The hypothetical asked to this witness is irrelevant to the state of mind and conditions under which the grievant operated, but having said that.

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1 THE WITNESS: Would you repeat it, please?
3 BY MR. HAGGERTY:
Q. You couldn't just decide one day, hey, 275 tons is too much molten metal in these ladles, I think we ought to keep them below 225 tons so we have more room at the top, you couldn't refuse to do the job on that basis, could you?
9 A. If I felt the crane was in danger of picking up 275 tons, basically that's one of the questions I asked Mike Seyler at the general meeting. If I'm a crane operator and I know that crane has problems, could I refuse to operate, run that job. Q.I'm not saying the crane has problems. I'm saying the only thing that changed is you decided one day that 275 tons is too much, it ought to be two and a quarter.
18 A. If I feel it is because the crane is unsafe, yes.
19 Q.But if there's nothing - no problem with the
20 crane - I'll even give you your change. You're
21 saying it because you now believe there is something about the crane that is causing it to be unsafe to make that lift. Something changed about the crane that you're saying is now unsafe to lift 275. But if everything stays exactly the same,
you can't just walk in there one day and say, "I
think this is unsafe. I'm not doing that job"?
A. No, sir.
Q. You are agreeing with me, right?
A. Yes, sir, I am.
Q.This meeting that you're saying that Seyler
attended, when did that occur, are you saying?
A. Sometime this year. It is a monthly meeting.

Sometime after January, I believe. I couldn't tell you the exact month.
Q. So you don't know if it was before or after March?
A. No, I don't know that.
Q.Do you know where this meeting was?
A. It's held at Meeting Room 100 where we were this morning.

MR. HAGGERTY: That's all I have. Thanks.

MR. MURTAGH: Sir, the last break to see if we want to put on one final witness, if we may.

ARBITRATOR DEAN: Sure. You have no more redirect?

MR. MURTAGH: No, sir.
(Witness excused.)
MR. HAGGERTY: To try to wrap this
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up, let me make an offer of proof, that if Mike Seyler -

MR. MURTAGH: But I'm still on my case.

MR. HAGGERTY: But if you don't accept the offer of proof, we'll get Seyler to come down. I'm just trying to save time.

MR. MURTAGH: Okay.
MR. HAGGERTY: I think we're at the loose-end stage. We would make an offer of proof that if Mike Seyler came down, he would testify that at this general meeting, he did not say that an employee could refuse to do the job. He said that an employee could have supervisory review of the assignment, and if not satisfied with the supervisory review, that he would have the safety department review the assignment. That is what Mike would testify if he came down. We're not asking you to - we're making a proffer just as you made a proffer about the testimony of Mrs. Myers.

MR. MURTAGH: I will not stipulate that the testimony is true. I will stipulate that if called, that is what he will say according to his recollection, and reserve the right to put
surrebuttal on with respect to that.
MR. HAGGERTY: Okay.
(Witness previously sworn.)
ROBERT RAJCHEL, a witness herein, called in behalf of the Union, having been previously duly sworn, was examined and testified as follows:
direct examination
BY MR. MURTAGH:
Q. Bob, would you keep your voice up. State your
name for the record.
A. Robert Rajchel.
Q.Bob, were you sworn this moming?
A. Yes, I was.
Q.I've handed you a document - it is getting late
in the day -- and would you look at it. It is
Union Exhibit No. 11. Before I ask you questions
about it, I believe copies have been passed out to
the parties. For the record, are you a
representative in the labor department?
21 A. Yes, I am.
Q. What is your job?
A. I'm the chairman of five representatives in the
labor department.
Q.And what is your assignment working for Armco, now

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1 AK Steel?
2 A.I'm a truck repair leader.
3 Q.Did you help me prepare for this case?
4 A. Yes, I did.
5 Q.Did I request that you get me documents with
6 respect to the trailers that were involved in this
7 case?
8 A. Yes, you did.
9 Q. For example, did I ask you to help me see a copy
10 of Union Exhibit No. 10?
11 A. Yes, you did.
12 Q.That's the owner's manual for the International
13 tractors.
14 A. Yes, you did.
15 Q. Would you please tell me what Union Exhibit No. 11
16 is and where you got it.
17 A. Union Exhibit No. 11 is taken from the trailer
18 manual, owner's manual. The trailers have an
19 owner's manual just as we showed you there.
20 Union Exhibit 11 is a particular page, I'm not
21 sure what page it is, out of that document.
22 Q. Now, these are the Rogers trailers?
23 A. Yes.
24 Q. Rogers made these to order?
25 A. Yes.
Q.This piece of paper, wherever it came from initially, you found in the manual for the trailers?
A. Yes.
Q. And where was that manual contained?
A. In the truck garage.
Q. And whose office or whose location is that?
A. The truck garage is not an office, it is just a garage area, but they keep a file of all the tractor manuals, all the trailer manuals, all the pertinent information as far as inspections and things of this nature. They have a file cabinet there.
Q.This is a company record?
A.Yes.
Q. Or a copy of a company record?
A. Yes.

MR. MURTAGH: Cross-examine, Mr. Haggerty.

MR. HAGGERTY: Jack, this is being offered as a rebuttal exhibit to Mr. Tassey's testimony, I assume?

MR. MURTAGH: Not so much rebuttal to Mr. Tassey's testimony. He was unsure with respect to the registered weights of the trailers.

MR. HAGGERTY: That's all I have. REDIRECT EXAMINATION
BY MR. MURTAGH:
Q. Bob, was one of the drivers who had been asked to
do work like Mr. Myers was asked to do in this case Dave Masartis?
A. Yes, sir.
Q.Did Dave Masartis have an incident where he had a

9 loose coil going up to the Hilltop on one of the
10 very same trailers we've talked about here today?
MR. HAGGERTY: Object. I think again you're referring to an incident that happened in July of this year, is that correct?

MR. MURTAGH: Yes. Does that mean coils roll more in July than they do in March?

MR. HAGGERTY: It means anything that happened after the date of this incident is irrelevant to this case, particularly when your case is built on Mr. Myers' belief.

MR. MURTAGH: Right, but this shows that Mr. Myers' belief is correct, that these coils can roll if they're not secured. Here is one that on June 14, 20 -

MR. HAGGERTY: It doesn't show that, and we have an objection to this document.

I would ask for a ruling on the objection.
ARBITRATOR DEAN: I'll let you go forward with this, but I'll note your objection and I'll consider it when the record is in.

MR. MURTAGH: Thank you, sir.
BY MR. MURTAGH:
7 Q.Bob, look at Union 12, please. Do you see that?
A. Yes, sir.

9 Q. You're addressed at the bottom as receiving a copy
10 because you were a representative for Mr. Masartis?
12 A. Yes, sir.
13 Q.Does this incident allege or this letter allege,
14 this letter of June 28th, from Mr. Tassey, Edward
15 Tassey, to Mr. Masartis, that while operating the
16 tractor-trailer hauling coils to the Hilltop, one
17 of the coils rolled out of the weld and ended up
18 against the truck railing? Is that what it says
19 in the first paragraph?
20 A. Yes.
21 Q.Did you, in fact, show me this trailer that was
22 involved?
23 A. Yes, I did.
24 Q.And is the railing bent?
25 A. Yes, it is.
Q.This coil didn't bounce off and rollwin a hill or anything, did it?
A. No, sir.
Q.It stayed on the truck?
A. Yes, sir.
Q. But did it come out of the trouglt
A. Yes, sir.
Q.And by this letter of June 21, 20

Mr. Tassey imposing discipline Masartis?
A. Would you rephrase that, please?
Q. Yes. If you look at the third full paph,

Bob, was Ed Tassey giving Davetis a suspension for five days?
A. Yes, sir.
Q.Thank you.

MR. MURTAGH: CTOSS
RECROSS-EXAMINATIT
BY MR. HAGGERTY:
Q. Were you part of the investigatoreting on this?
A. Yes, sir.
Q. Now, in regard to this incident, , that a piece of the padding that mesie side of the trough was actually not on fitis of the trough but down in the bottom well?

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A. Yes, sir.
Q.And even though that padding wis. Masartis didn't stop his truck to identify whe coil was moving in his truck? That's thrion?
A. Rephrase that.
Q. You agreed that this padding wan in the
trough of the well in the truck
8 A. Yes, I agree with that.
9 Q. And in the investigatory meeti grievant admitted that, as he was drivingtimaticed that the coil was moving but he didne his truck to inspect why the coil was mongrrect?
A. Let me answer that in my own if I may. Mr. Masartis did notice the coil ing, but it wasn't because he knew that theirgh was broken. When you haul these alie the Hilltop, they come in numerous sizes, alwen you have a single in there, a single coil bein, 000pound coil, it fits in that trougherly and there's no back and forth movebut at the time he was hauling these, out iseven coils, three of them were off size. Somequently, when you have a smaller size have the leeway in that trough to see somement. What that truck driver noticed at the finis

6 movement of the coil, correct?
7 A . Yes, he did.
8 Q. And he didn't stop to inspect what the cause of
9 that movement was, correct?
10 A. There's movement all the time on those, daily.
11 Q.My question is, he didn't stop to inspect it,
12 right?
13 A. No, he didn't.
14 Q. Now, finally, the trailer involved in this
15 incident that's involved in Union Exhibit 12 is a different trailer, it is not the CRNO trailer that Mr. Myers was assigned to haul coils on on March 23, correct?
A. That's correct.

MR. HAGGERTY: That's all.
FURTHER REDIRECT EXAMINATION
BY MR. MURTAGH:
Q.It was the Hilltop trailer?
A. Yes.

5 Q. Which is the other trailer we've talked about
incident was he had some sideward movement, but it was because the size of the coil didn't match up to the trough. He was unaware of the fact that the trough was broken and down inside the hole. Q.So as he was driving, he did notice there was
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Q. Which is the other trailer we ve talked about

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$$
\begin{aligned}
& \text { today? } \\
& \text { A. Yes. }
\end{aligned}
$$

MR. MURTAGH: Thank you very much. MR. HAGGERTY: That's all. (Witness excused.) MR. MURTAGH: with regard to the company's stipulation - or proffer rather with regard to Mr. Seyler's testimony, I just need to check with two of the reps about the accuracy vel non of that proffer so we can see if we have anything further, sir.

ARBITRATOR DEAN: Okay.
(Short recess taken.)
MR. MURTAGH: Mr. Arbitrator, with regard to the company's proffer with regard to Mr. Seyler's testimony as to what he recalls saying or not saying at that meeting, with all due respect, we disagree and we're prepared to put Mr. Panei on again. Mr. Panei would state, if he's called, under oath, that that was not said by Mr. Seyler and Mr. Panei stands by the description that he gave of Mr. Seyler's comment earlier this afternoon.

MR. HAGGERTY: I didn't expect
that Mr. Panei would say anything other than what

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you've just said, that he stands by his testimony.
MR. MURTAGH: That would be our proffer, that if we recall him now, that's what he'll testify to.

MR. HAGGERTY: I hope he would.
MR. MURTAGH: He certainly would.
MR. HAGGERTY: That's fine.
ARBITRATOR DEAN: Okay, then we're agreed on that matter.

MR. MURTAGH: The union has
nothing further in its case in chief,
Mr. Arbitrator.
ARBITRATOR DEAN: Does the company have any recall or anything of any sort?

MR. HAGGERTY: We have no rebuttal
evidence. We would offer one prior arbitration award here at the Butler Plant. It's regarding a discharge of a C. D. Clark, Grievance No. BU-I'm sorry, it is a three-day suspension, BU-00-52.

ARBITRATOR DEAN: DO I understand from what I heard earlier that it is your practice to file briefs?

MR. HAGGERTY: It is our practice to file briefs, correct.

ARBITRATOR DEAN: Okay. Is there
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going to be anything further than the briefs? I'll just close the record.

MR. MURTAGH: No. The union
wishes to file a brief, sir, and it is our
practice to do that within 30 days after receipt of the transcript. We would like to know your preference as to whether you would like us to exchange briefs directly or through you.

ARBITRATOR DEAN: I prefer, because then there is no argument who got what first and so forth and so on, it seems to be the better practice.

MR. HAGGERTY: Mr. Arbitrator, if it is all right with you, why don't we just leave it that we will shoot for 30 days, because sometimes the company gets - sometimes the company lawyer and the union lawyer get the transcripts at different times because they go through our clients.

ARBITRATOR DEAN: If you have any problem -

MR. HAGGERTY: We'll advise you of the day.

ARBITRATOR DEAN: Yes, if there's
any problem. You're going to advise me,

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specifically?
MR. HAGGERTY: Of the day that we'll mail the briefs to you.

ARBITRATOR DEAN: That's fine. I sometimes have questions on affirmative remedy, as some cases get very complex and involved, but I'm sure here you want reinstatement and reimbursement for all lost benefits, et cetera, et cetera?

MR. MURTAGH: Yes, as indicated on the face of the grievance.

ARBITRATOR DEAN: Sometimes you're surprised at the answers you get. I've learned to ask that question.

MR. MURTAGH: Mr. Arbitrator, just before you finally close the record, if you want the copy of the statutory section I made reference to, 4942?

ARBITRATOR DEAN: Sure.
MR. HAGGERTY: The award the company has entered in the record would be Company Exhibit 9. Mr. Arbitrator, the parties' practice here is if they're going to cite a company award, that it is cited at the hearing and copies are provided.

ARBITRATOR DEAN: I see.
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MR. HAGGERTY: The parties are free to cite other precedents in their brief, attaching a copy to that I -

ARBITRATOR DEAN: Including you,
even -
MR. HAGGERTY: Other precedents being from other companies, any other published decision.

MR. MURTAGH: It has to be published, that's the only caveat.

ARBITRATOR DEAN: I got it.
The hearing is closed.
(Hearing concluded at 3:30 p.m.)
CE RT I FICA TE

I, Nancy M. Maia, do hereby certify that I took the foregoing proceedings in stenotype at the time and place and hereinbefore set forth and thereafter reduced the same to typewritten form, and that the foregoing is a true, full, and correct transcript of my said stenotype notes.


